SOUTHERN DISTRICT OF NEW YORK		
	X	
In re	:	G1 44 G 37
GENERAL MOMORG GORR	:	Chapter 11 Case No.
GENERAL MOTORS CORP., et. al.	:	00.5000c (DEG)
	:	09-50026 (REG)
5 .	:	
Debtors.	:	(Jointly Administered)
	:	
	X	

CERTIFICATE OF PUBLICATION

I, Angela Ferrante, certify as follows:

- 1. I am a Director of the Business Reorganization Department of the Melville office of The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. The business address for the Melville office is 105 Maxess Road, Melville, New York 11747
- 2. On June 11, 2009, at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors, I caused publication of the **Notice of Commencement of Chapter 11 Cases and First Day Hearing** (**Docket No. 97**) in the following publications:

Publication Name

The National Post

Financial Times, Worldwide
The Wall Street Journal, Global
The New York Times, National
USA Today, (Mon-Thurs) National
Detroit Free Press/Detroit News
Le Journal de Montreal (French)
Montreal Gazette (English)
The Global and Mail, National

¹ The Certificate of Translation is attached hereto.

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3. I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

Dated: Melville, New York July 1, 2009

> /s/ Angela Ferrante Angela Ferrante

Brown sets out reforms to 'lift standards' Germans in east

PM seeks to draw line under crisis

Plan is 'distraction', says opposition

By George Parker in London

Gordon Brown, the UK prime minister, has set out a raft of constitutional reforms to "lift our politics to a higher standard", in an attempt to draw a line under the political crisis that hit Westminster after a month of revelations over MPs' expenses claims.

Czech

Merkel

PM backs

on public

finances

By Tony Barber and

Jan Cienski in Prague

Angela Merkel, Germany's

chancellor, won support

from the prime minister of

the Czech Republic yester-

day for her criticism of the

unconventional monetary

policies of the world's lead-

from her opinion myself,"

Jan Fischer, a non-party

technocrat who took over

last month as premier of the Czech Republic, current

holder of the European

Union presidency, told the

Financial Times in an

prise last week when she

publicly criticised the US

Federal Reserve, the Bank

of England and the Euro-

pean Central Bank for pour-

ing vast amounts of liquid-

ity into the markets in an

attempt to mitigate the

impact of the global finan-

Her remarks broke a car-

dinal rule of German politi-

cal life - namely, that gov-

ernment leaders should

refrain from commenting

on the policies of the ECB,

wnose independence from

Mr Fischer's comments

make clear, however, that

Ms Merkel is by no means

alone among EU leaders in

fearing that central banks

will be risking serious infla-

tionary problems in the future unless they revert soon to more conservative

Mr Fischer stressed that

he was not claiming to

speak for the EU as a

whole, saying: "Of course,

this is just my personal

opinion. I'm not speaking in my capacity as EU presi-

dent, but as an economist." Nonetheless, his views carry weight. The Czech

leader, who served as head

of the national statistics

office before he replaced

Mirek Topolanek as pre-

mier, is to chair an EU sum-

mit in Brussels next week

at which the bloc's 27 heads

of government will assess

how successful Europe's

anti-recessionary measures

have been over the past

Most EU countries are let-

ting their budget deficits

and public debt rise sharply

to counter the recession,

but the Czech and German

governments see eye to eye

on the need to restore order

to Europe's public finances

Mr Fischer said he had

encountered similar views

during his talks with lead-

ers of other EU states ahead

of next week's summit.

"Whatever their party alle-

giance, left or right, they

realise that this issue is

extremely serious, and we

should not let ourselves be

that EU leaders had not yet

agreed on whether to make

a legally binding decision at

the summit to propose José

Manuel Barroso, the Euro-

pean Commission president,

for a second five-year term.

Some leaders, such as Fre-

drik Reinfeldt, Sweden's

prime minister, support

this, but others want dele-

gates to limit themselves to

a purely political declara-

tion in favour of Mr

Mr Fischer also disclosed

frivolous," he said.

as soon as possible.

year.

monetary policies.

enshrined in its statutes.

pressure

İS

cial crisis and recession.

Ms Merkel caused sur-

"I'm not too far away

ing central banks.

interview.

political

include setting up an independent standards authority to run Westminster, a code of conduct for MPs and longer range options such as electoral reform and making the House of Lords fully elected.

But David Cameron, leader of the opposition Conservatives, claimed the package was half-baked and intended merely as "a distraction" to divert attention from Mr Brown's deepseated political problems.

Mr Brown has long argued for constitutional code of conduct for MPs,

prime minister in 2007 he has proposed only modest measures and they have become bogged down.

Mr Brown said his first priority was to restore "the battered reputation" of parliament, cleaning up a system of allowances and expenses which has been abused by many members.

He will legislate before the summer break to end the system of self-regulation at Westminster, creating an independent body to oversee parliament and a

Mr Brown's measures reform, but since becoming including tough sanctions companies spending public for those who break the

> Details of past expenses claims would be published on the internet "within days", although many of the details have already been revealed by The Daily Telegraph.

Other proposals include:

• Allowing electors to "recall" miscreant MPs by demanding a by-election, if a member were found guilty of "gross financial miscon-

• Extending the Freedom of

money and releasing most official documents after 20 years, not 30 years.

• A possible written constitution. • Cutting the voting age to 16.

However Mr Cameron pointed out Mr Brown had been talking about ideas such as a written constitution and cutting the voting age for years. Progress before a general election, which must be held by June 2010, is likely to be limited.

Mr Brown also promised Information Act to private to consult on changing the

post" voting system, possibly moving to an alternative vote model where electors rank their candidates and can have second preference votes reallocated.

However, he said that would happen only if there were "broad consensus in the country" and there would have to be a referendum. Mr Brown said there were "no plans" to hold such a referendum before a general election.

Mr Cameron opposes any reform of the voting system, arguing that the cur- www.ft.com/browncrisis

Westminster "first past the rent arrangement allows voters to sling out "weak, tired and discredited" governments.

Meanwhile, Mr Brown wants to conclude reforms to the House of Lords, but any progress is likely to be thwarted by Conservative members of the upper house this side of a general election. The government has not yet decided whether the Lords should be fully elected or whether 20 per should appointed.

cope with recession better

By Chris Bryant in Berlin

Twenty years after the financial and political shocks caused by the fall of the Berlin Wall, east Germans are coping with the latest economic crisis rather better than their western counterparts, the government said yesterday.

The relative economic outperformance by the east during the recession underscores a popular impression that long-suffering east Germans are better at dealing with economic strife.

Economists predict that the German economy will contract by 6 per cent this year, the most since the second world war, amid a slump in global demand for manufactured goods.

Although the east will not be left untouched, the government expects the contraction here to be a somewhat less severe 5 per cent, according to a government

The prediction is supported by recent manufacturing data, which showed that industrial sales declined in western Germany by 21.1 per cent quarter-on-quarter during the first three months of this year, compared with only 16.6 per cent in the eastern

Unemployment in the west rose from 6.4 per cent to 6.9 per cent between May 2008 and May 2009 but in the east declined slightly from 13.4 per cent to 13.3 per cent.

Wolfgang Tiefensee, the transport minister, who also represents the interests of the eastern states, said this "stable sideways movement" might indicate that "the east is coping better with the crisis". He said the prevalence in the east of small and medium-sized business that were less dependent on exports might account for the difference.

However, many economic measures show eastern Germany continues to lag behind in spite of the bililons in substates pumpea in by the government since reunification in 1990. Per capita gross domestic product is only 71 per cent of that in the west - albeit up from 67 per cent in 2000 – while unemployment remains twice as high.

Bulgaria's enemy of corruption stirs scepticism

Interview Boyko Borissov Mayor of Sofia

The centre-right populist is favourite to become the next prime minister, say Kerin Hope and Theodor Troev

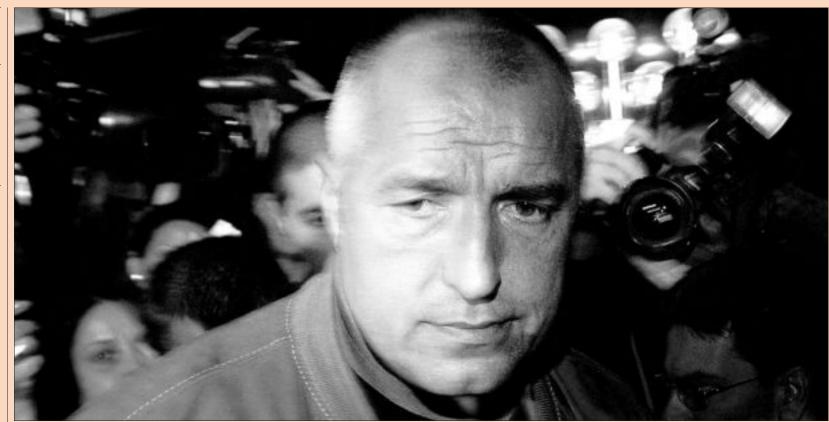
Boyko Borissov, the mayor of Sofia and founder of Gerb, a populist centre-right party expected to win Bulgaria's national elections next month, makes a point of showing visitors his modest birthplace.

Sitting in the manicured garden of his walled compound in a village near the capital, Mr Borissov gestures with a cigar towards a low building

with sagging roof tiles. "I grew up there with my parents. When I left school I joined the fire brigade, like my father,"

Mr Borissov, a former bodyguard to the late Todor Zhivkov, the communist dictator, is keen to stress his man-ofthe-people credentials as he positions himself as frontrunner to be the next prime minister. Yet his pledges to rid Bulgaria of corruption have met scepticism among European diplomats.

Gerb emerged as the strongest party in Sunday's European parliament elections, with 24.5 per cent of the vote, beating the governing Socialists of Sergev Stanishev, the



Boyko Borissov enjoys the kind of popular adulation usually reserved for home-grown footballers playing abroad in Europe's premier leagues

prime minister, into second place by a margin of six percentage points.

"[Gerb] wants to achieve real reforms that require political will," Mr Borissov says. He argues that judicial reform must be the overriding priority if Bulgaria is to catch up with other European Union

One of the first pieces of legislation a Gerb-led government would present to parliament would make evidence collected by Olaf, the EU's anti-fraud office, admissible in Bulgarian courts, a move that would quickly increase the

number of convictions for abuse of EU funds, he says. The EU's poorest

member state has lost access to hundreds of millions of euros in Brussels aid because of its failure to bring any senior criminal figures to justice. "I am a great admirer of

Olaf and its leaders, having worked with them nere against the smuggling of cigarettes and liquor," he savs.

Mr Borissov, who has hired a World Bank economist to help craft his economic policy, stands out from the crowd in Bulgarian centre-right

politics, which includes a clutch of small parties grouped round former cabinet ministers and wealthy business people.

As mayor he enjoys the kind of adulation usually reserved for Bulgarian footballers playing in Europe's premier leagues.

'I am an admirer of [the EU anti-fraud office], having worked with them against smuggling

He is seen in Sofia nightspots with the widow of a prominent Bulgarian banker assassinated by an organised crime group. After guarding Zhivkov,

Mr Borissov worked for an insurance company, then managed his own private security firm. In a meteoric ascent under the rightwing government of Simeon saxe-Coburg, Bulgaria's former king and prime minister, Mr Borissov won a senior post at the interior ministry, where he worked with US and UK experts to modernise the police in the run-up to EU

affected by the Union's freeze on funding, Mr Borissov says, drawing a distinction between the Socialists' handling of central government funds and Gerb's management of the country's largest municipality.

City hall has not been

If Gerb wins the July 5 elections it will still have to form a coalition with at least two other centre-right parties in order to govern. with negotiations likely to take several weeks, before the new coalition starts the task of rebuilding relationships with the European Commission.

Berlin will extend 'bad bank' scheme to public sector

Move aimed at regional lenders Ongoing legislation

By James Wilson in Frankfurt

to be altered

Germany's government has agreed to extend its proposed "bad bank" scheme to encourage some of the country's troubled public sector banks to offload assets in return for radical restructuring. The proposals could make

Germany's the biggest bad bank scheme in Europe to arise from the financial crisis as a way for banks to spin off unwanted assets and clean up their balance sheets. Proponents of the scheme see it as essential to restore confidence and encourage healthier banks to restart lending.

Berlin's agreement to widen the scope of the bad bank is aimed at Germany's Landesbanken groups, regionally owned banks that have collectively been among the country's worst casualties of the financial crisis. It follows a promise by regional political leaders to make significant headway in consolidating the Landesbank sector by the end of next year.

Bad bank legislation going through parliament would be altered to allow the sheltering of a broader range of assets as well as so-called toxic securities, the cabinet of Angela Merkel, chancellor, decided yesterday. German banks are

€800bn (\$1,100bn, £685bn) in toxic or non-core assets, but it is unlikely the bad bank would be asked to take over this amount. Ireland was the first European country to announce a bad bank plan, pledging to take up to €90bn in assets from the books of its banks. "The government wants

in particular to support the necessary consolidation of the Landesbanken," the finance ministry said. It hopes legislation will be approved by July. The agreement shows

how the problems of the Landesbanken have given Berlin more leverage over the sector, after the banks' regional owners had for years resisted pressure to consolidate. The banks' losses have weakened some regional governments' finances to the point where they are much more willing to accept the banks' reform.

But Berlin's reluctance to shoulder losses arising from assets parked in the bad bank could cut banks' interest in taking part, reducing the impact of the scheme as a tool for consolidation. The narrower bad bank plan for toxic securities - aimed more at private sector banks - is also thought by many analysts to have terms that banks will find too unattractive.

Peer Steinbrück, finance minister, wanted the commitment to consolidate as the price of letting Landesbanken use the bad bank legislation. Restructuring has been urged for years by competition authorities.

thought to harbour about www.ft.com/lex

Legal Notices

AMAZING GLOBAL TECHNOLOGIES
LIMITED
(In Compulsory Liquidation)
NOTICE IS HEREBY GIVEN that on 27 May 2009 pursuant to an Act of the Royal Court of Zoury pursuant to an Act of the Royal Court of Guernsey it was ordered that the company be placed into Compulsory Liquidation pursuant to Section 406(e) of The Companies (Guernsey) Law 2008. And that Alan John Roberts and Adrian John

Denis Rabet of Begbies Traynor (Channel Islands) Limited, 3rd Floor, Natwest House, Le Truchot, St. Peter Port, Guernsey GY1 IWD be appointed Joint Liquidators to act jointly and severally in the winding up of the Company's

All persons having claims against the Company All persons having causins against the Company are required to submit full details thereof by 15 July 2009 to Alan J Roberts and Adrian J D Rabet, Joint Liquidators, Begbies Traynor, NatWest House, Le Truchot, St Peter Port, Guernsey GYI IWD or alan.roberts@begbies-traynor.com
A J ROBERTS and A J D RABET, Joint Liquidators, Boshica Trayers, NatWest Huse L Tribers St ies Traynor, NatWest House, Le Truchot, St Begbies Traynor, Nativest 110030, Peter Port, Guernsey GYI IWD

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Notice to Advertisers

Calls to the Financial Times

Advertising Department may be Acceptance of any advertisement for publication will be subject to the then current terms and conditions of insertion of

advertisements in FT publications A copy of the terms and conditions of insertion of advertisements in FT publications can be obtained from +44 (0)20 7873 3000, or viewed at www.FT.com/advertising

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

GENERAL MOTORS CORP., et al., Debtors. NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS'

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS'
ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT
WITH VEHICLE ACQUISITION HOLDINGS LLC,
AUS. TREASURY-SPONSORED PURCHASEA
PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchase"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and non-residential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objectio

tion by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysbuscourts.gov or www.gmocurtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time). GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, 10004-1408, on Juna 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:43a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of
the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE
MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil,
Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153
(Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New
York, New York 10281 (Attn: John J, Rapisardi, Esq.); (c) Kramer Levin Naffalis & Frankel LLP,
attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036
(Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon
Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, 030 W. 42nd Street, New York, New York 10036 (Attn: Babette
Ceccotti, Esq.); (f) Wedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway,
47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein,
Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana
G. Adams, Esq.), 33 Whitchall Street, 21st Floor, New York, New York 10004; and (h) the U.S.
Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York 10004; and (h) the U.S.
Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York 10004; and (h) the U.S.
The failure of any person or entity to file a response or objection on or before the Objection
Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the
Motion, and shall bart he assertion, at the Sale Hearing or thereafter, of any objection to the Sale
Procedures, the Motion, the 363 Transaction of the 363 Transaction of the 364 Transaction
C. COPIES

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent. The Garden City Group, Inc., at www.mysb.uscourts.gov, or (b) the website of the Debtors claims and noticing agent. The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

Dated: New York, New York

WEIL: GOTSHAL & MANGES LLP

Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines
Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009.
You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.pmccourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website, www.pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors: Tax ID Number: Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

<u>Debtors:</u> General Motors Corporation Chevrolet-Saturn of Harlem, Inc. Saturn, LLC Saturn Distribution Corporation

Case Number:
09-50026 (REG)
09-13558 (REG)
09-50027 (REG)
09-50028 (REG)

Saturn Distribution Corporation 09-50028 (REG) 38-2/55/64

All other names used by the Debtors in the last 8 years:

General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM CorporationGM Auction Department, National Car Rental, National Car Sales, Automotive Market Research;
Chevrolet-Saturn of Harlem, Inc.: CKS of Harlem; Saturn, LLC: Saturn Corporation, Saturn
Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

Attorney for Debtors. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL,
GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone:
(212) 310-8007, Bacsimile: (212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335

Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. Creditor with
a Foreign Address: Read the information under "Claims."

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

<u>Creditors May Not Take Certain Actions</u>: In most instances, the filing of the bankruptcy case nutomatically stays certain collection and other actions against the debtor and the debtor's property, Inder certain circumstances, the stay may be limited to 30 days or not exist at all, although belotor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine cours rights; in these access.

your rights in these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm. Clerk of the Bankruptcy Court: Vito Genna Filing of Chapter 11 Bankruptcy Cases Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business. Legal Advice. The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

lawyer to determine your rights in these cases.

Creditors Generally May Not Take Certain Actions. Prohibited collection actions are listed in Bankruptey Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is *not* listed as disputed, contingent, or

at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline of file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

extend the deadline.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

BRUSSELS BLOG

Barroso.

The new Czech premier is a statistically significant man www.ft.com/brusselsblog

MARKETPLACE

AMD still looks for bottom

CEO Dirk Meyer at a company meeting

reported a first-quarter net loss of

\$416 million on revenue of \$1.2 billion, hurt by the global downturn.

Mr. Meyer said personal-com-

puter shipments over the course of

2009 will likely decline on average by

about a single-digit percentage from

vear is strong for chip makers amid

Typically, the second half of the

a vear earlier.

in November in Sunnyvale, Calif.

Chip maker's chief expects PC demand to rise by end of year

By Se Young Lee

SINGAPORE—Advanced Micro Devices Inc. expects demand for personal computers to pick up in the fourth quarter but it is too early to say the market has bottomed out, the chip maker's chief executive said.

The company has stabilized after a massive inventory correction at the end of 2008. Dirk Mever said. "The inventory situation seems to be healthy, which leaves us with the question of end-user demand," Mr. Mever said in an interview.

"It's still too early to definitely say we've hit bottom," he added. "You can only point to the bottom once you're past it, and I can't say

AMD, based in Sunnyvale, Calif.,

Mr. Meyer said AMD's baseline scenario is for personal-computer shipments to turn positive by the end of 2009 and that 2010 will be a growth year for the industry.

He said growth in so-called thinand-light notebooks and netbooks low-cost PCs primarily focused on mobility and Web-browsing—will likely outpace growth from the traditional notebook segments.

"We really found a good, unserved segment of the market that is the segment for thin and light notebooks," he said, "We found an opportunity in the market and Intel's clearly trying to play catch-up

This year, the chip company introduced a platform for the thin-andlight category called the Yukon, which Hewlett-Packard Co. has employed in a laptop that has hit the shelves. Rival Intel Corp. is expected to roll out products based on its own platform for the category.

Spansion and Samsung to resume patent suits

By Patrick Fitzgerald

Spansion Inc. and Samsung Electronics Co. are set to resume their legal dispute after a bankruptcy judge rejected a \$70 million patent settlement between them.

Spansion is restarting litigation against Samsung over what it claims are Samsung's violations of its patents covering technologies used in flash memory, a type of chip that is a mainstay in portable devices, according to court papers.

Samsung, in papers filed Monday in U.S. Bankruptcy Court in Wilmington, Del., asked Judge Kevin J. Carev to lift the automaticstay provision blocking lawsuits against companies in Chapter 11 bankruptcy protection, so it can pursue its counterclaims against Span-

Judge Carey last week rejected a

\$70 million settlement between the two companies, ruling it was unfair to Spansion's estate and its credi tors. The judge said he couldn't con clude that the cash from settlement represented a better deal for the chip maker than pursuing a pair of lawsuits against Samsung. A Samsung spokesman declined

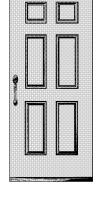
to comment on the resumption of the litigation. A Spansion spokeswoman said she couldn't comment Spansion sued Samsung in fed-

eral court in Delaware and filed a separate complaint with the U.S. International Trade Commission this past November seeking to block U.S. imports of more than one million products, including iPods and Black-Berrys, In January, Samsung sued Spansion's Japanese subsidiary for infringing on its intellectual property. The company also countersued Spansion in Delaware, alleging



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THE WALL STREET JOURNAL.

GENERAL MOTORS CORP., et al.,

Debtors. (Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURYSPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM"

A U.S. TREASURY-SPONSORED PURCHASEK

A U.S. TREASURY-SPONSORED PURCHASEK

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM")
and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"),
dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the
"Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among
other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase
Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored
by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of
substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts
and unexpired leases of personal property and nonresidential real property (the "Assumable Executory
Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between
the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement
Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$\$8 billion (estimated to be approximately \$\$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the chaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.mryb.uscourts.gov or www.nryb.uscourts.gov or <a href="www.nryb.usc

s of the closing of the sale.

. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States B idge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of ne Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (East he Sale Hearing may be adjourned without notice by an announcement of the adjourned of the Sale Hearing may be adjourned without notice by an announcement of the adjourned of the Sale Mearing.

RESPONSES OR OBJECTIONS. IF ANY. TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED th the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorney r the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R, Miller, Esa, Stephen arotkin, Esa,, and Joseph H, Smolinsky, Esa,); (b) Cadwalader, Wickersham & Taft LLP, attorney r the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J, Rapisard

Jones, Esq. and Matthew L. Schwartz, Esq.), **SO AS TO BE RECEIVED NO LATER THAN JUNE 19**, **2009**, **AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline")**.

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall be rith a separation and the other relief requested in the Motion, and shall be rith a separation and the other relief requested in the Motion, and shall be rith a separation.

onsummation of the 363 Iransaction.

COPIES OF THE MOTION AND SALE PROCEDURES ORDER
This Notice provides only a partial summary of the relief s
e Sale Procedures Order. Copies of the Motion, the MPA (ex
formation), and Sale Procedures Order are available for inspe the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nvsb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent. The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

apter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You
ay be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an
torney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed
th the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for
spection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's
ebsite, www.nrysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing
gent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM
aims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery:
W Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286401, or (C)
v accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to
coess documents on the Bankruptcy Court's website (a PACER password is obtained by accessing
e PACER website, www.pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office.

Chevrolet-Saturn of Harlem, Inc.

l other names used by the Debtors in the last 8 years: <u>eneral Motors Corporation</u>: GMC Truck Division and NAO Fleet Operations, GM Corpo uction Department, National Car Rental, National Car Sales, Automotive Market Research; ction Department, National Car Rental, National Car Sales, Auto <u>turn of Harlem, Inc.</u>: CKS of Harlem; <u>Saturn, LLC</u>: Saturn Corpor GM Saturn Corporation, Saturn Corporation of Delaware. <u>Attorney for Debtors.</u> Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL of MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimits.

(212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avent of the Americas New York, NY 10019, (212) 586-7000

ine to File a Proof of Claim. Notice of deadline will be sent at a later time. Creditor with a

will be sent at a later time. <u>Creditors May Not Take Certain Actions</u>: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Jnder certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor

ress of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New , New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

Clerk of the Bankruptcy Court: Vifto Genna Filing of Chapter 11 Bankruptcy Case. Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Legal Advice. The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

of the debtor's property and may continue to operate any occurred.

Legal Advice. The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

Creditors Generally May Not Take Certain Actions. Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; reposessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim if a deadline is set, you will be sent another notice. A secured creditor retains r

China's consumer prices fall again, but pace slows

By Terence Poon

BEIJING—China's consumer and factory-gate prices continued to fall in May and the government sounded guarded on when prices might rebound. But economists said deflation pressures are subsiding in

China's consumer price index fell 1.4% in May from a year earlier, the fourth straight month of drops, National Bureau of Statistics data showed Wednesday. The pace of the price-drop slowed slightly from April's 1.5% decline.

The producer price index fell 7.2% in May from a year earlier, widening from April's 6.6% drop and marking the sixth consecutive month of decline

Economists generally weren't concerned, saying the May price drops mainly reflect much higher prices in the first half of last year, and that the risk of sustained price falls discouraging private consumption has diminished.

The statistics bureau said the odds of a swift price rebound are slim, as an oversupply of industrial products will continue in the short term. Despite stimulus programs in many nations, the "major economies in the world continue to be in a recession and global demand remains in a trough," it said, adding that flush liquidity has driven up the prices of some essential raw materials in the past two months.

The statistics bureau said the CPI in May fell 0.3%. Grain prices. which could affect other food-product prices, have risen sequentially for five months, said the bureau, but food prices continued to fall, albeit by a smaller margin in May. "It remains to be seen if the rise in grain prices will affect future CPI trends," the bureau said.

Still, economists say the recent rebound in global crude oil prices and Beijing's gasoline and diesel price increase from June 1 are likely to ease deflation fears.

China's domestic property market is also showing signs of a sustained recovery. In May, property

Deflating

Year-to-year change in China's consumer price and producer-price



prices in 70 of China's large and me dium-sized cities rose 0.6% from April, accelerating from the gains earlier this year, even as they fell 0.6% from a year earlier, according to data from the National Develop ment and Reform Commission.

Source: National Bureau of Statistics, China

Royal Bank of Scotland economist Ben Simpfendorfer said he expects consumer prices will "continue falling for most of this year and the return of inflation next year," given stabilization of the prop erty market and a likely rebound in food prices. The rent component of the CPI in May rose 1.3% from a year earlier, a tad faster than 1.2% in Bolstering hopes for the real-es-

tate sector, statistics bureau data issued on Wednesday also show real estate sales and investments pick ing up. Between January and May, the floor area of housing sold rose 27% from a year earlier, picking up from the 18.6% in the first four months this year. Property investments, one of the

main forms of private-sector investments in China, rose 6.8% in the January-May period, compared with a 4.9% rise in the first four months. Goldman Sachs economists pre

dicted that "deflationary pressures will disappear in the latter half of the year" as economic growth continues to pick up.

-Victoria Ruan contributed to this article.

China's GDP will grow 7.5%, finance association forecasts

By Jason Leow

BEIJING—The Chinese government's stimulus spending, which has lifted domestic demand amid a severe export slump, should help China's economy grow at a pace of 7.5% this year and 9% in 2010, says a report prepared by an association of financial in-

The forecast by the Institute of International Finance, whose members include some 370 of the world's largest commercial and investment banks, is shy of Beijing's own target for full-year growth of around 8% this vear but more optimistic than some other forecasts. The World Bank has forecast about 6.5% growth for China's economy this year, though its president, Robert Zoellick, said on Tuesday that China's economy could grow faster than expected.

The IIF said in a report that China's economy has seen a quick turnaround from the end of last year,

when its government unveiled a 4 tril lion yuan (\$585 billion) stimulus program and ordered banks to help finance public-works projects. Those measures helped the Chinese economy in the first quarter. The IIF now expects growth in the second half of the year to exceed 8%. The IIF expects the Chinese gov-

ernment will be unwilling to let the yuan appreciate against the dollar until the export sector sees some recov ery. It says the yuan likely will strengthen 1% to 6.8 yuan to the dollar at the end of the year, and 3% in 2010 to 6.6 yuan to the dollar. "The government is cautious

about the economic outlook, believing that the recovery supported mainly by public investment is still fragile, and has indicated that it will introduce new measures quickly if needed to sustain growth," it says in its report. IIF members are in Beijing this week for a spring membership

China firm boosts OZ bid

Minmetals adds 16% to offer for miner ahead of vote on deal

LEADING THE NEWS

China Minmetals Non-Ferrous Metals Co. boosted its bid for assets of Australian miner OZ Minerals Ltd. by 16% to US\$1.39 billion ahead of a shareholder vote Thursday to approve the deal.

By Laura Santini in Hong Kong and Alex Wilson in Melbourne

Wednesday's sweetened offer, endorsed by the board of OZ Minerals, came amid a day of intense uncertainty about whether the offer would face competition from Australian investment bank Macquarie Group Ltd., which put together a proposal for a recapitalization designed to thwart the Minmetals offer. Earlier on Wednesday, Macquarie abandoned the plan. "Minmetals' offer also provides

greater stability to OZ Minerals' assets and security of employment to OZ Minerals staff around Australia and in Laos," Minmetals said in a statement. Before the higher offer was

made, Bruce Loveday, OZ's executive general manager of business support, said proxies are strongly in favor of the Minmetals transaction, although he also noted shareholders have the ability to with draw their proxy votes and turn up

to vote at the meeting. Minmetals' original offer was for US\$1.2 bil-

This week, Macquarie had urged shareholders to reject Minmetals' offer in favor of a 1.4 billion Australian dollar (US\$1.1 billion) recapitalization that would be financed through a rights offering to existing OZ Minerals inves-

But the board of OZ Minerals rejected the Macquarie plan, as well as another recapitalization proposal put forward by RFC Corporate Finance and RBC Capital Mar-Even after the board's decision

Macquarie tried to take its plan to shareholders, arguing that a rebound in metals prices had pushed the implied value of the company much higher and that shareholders would be better off taking in fresh capital rather than selling to But according to a person famil-

iar with the situation. Macquarie eventually decided it didn't have the time to conduct due diligence needed to guarantee financing of its plan. Minmetals is buying all of OZ's

assets, apart from the Prominent Hill mine in South Australia state and the Martabe project in Indone-In its independent expert report on the deal before the revised

offer, corporate advisory firm

Grant Samuel valued the assets be-

ing sold to Minmetals at between

Oz Minerals

down 2.2%

A\$1.0

Wednesday's close: A\$0.89.

US\$1.4 billion and US\$1.6 billion but said that the deal was still in the best interests of shareholders given OZ's debt woes. The revised offer signals Min

metals' determination for the deal to succeed, in the wake of a failed bid for Australian mining assets by another Chinese company. Last Friday, Aluminum Corp. of

China's planned \$19.5 billion alliance with Anglo-Australian mining giant **Rio Tinto** fell apart in the face of a rival proposal for an ironore joint venture between Rio and BHP Billiton Ltd. An upturn in commodity and equity markets allowed Rio to raise \$15.2 billion in a rights issue instead of ceding a stake to its Chinese suitor

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LEADING THE NEWS

THE WALL STREET JOURNAL.

The lat looks steadier

ECB lends Sweden \$4 billion in case Latvia devalues

The European Union's top economic official said Wednesday that the bloc wants to avoid a devaluation of the Latvian currency "at any price," while a Swedish regulator said that country's banks were strong enough to withstand a blowout in the Baltic region, where they are heavily exposed.

By Katie Martin in London, Anna Molin in Stockholm and Adam Cohen in Brussels

The comments bolstered currencies across Eastern Europe, which tempted a failed bond auction and its currency, the lat, came under attack. Latvia has been hit harder than any other country in the EU by the global downturn, with its economy forecast to contract 20% this year.

The EU has backed Latvia's efforts to keep its tiny currency pegged to the euro. Swedish banks are particularly exposed to loans that Latvians took out in euros and would have difficulty paying back were the value of the lat to fall.

"The end of the lat \(\currencv \) peg] would create, if it happens, very serious difficulty and we want to avoid, at any price, this situation," said European Commissioner for Economic and Monetary Affairs Joaquín Almunia at a news conference in Brussels after meeting Latvian Prime Minister Valdis Dombrovskis. "The price to avoid this situation is to adopt as soon as possible, in the coming week, this [budget] adjustment."

Sweden's central bank, the Riks-

case a devaluation of the lat pushed Sweden's banks have in the region.

"It's not a positive signal," said SEB economist Elisabet Kopelman of the Riksbank's stockpiling. "It shows they're taking the Baltic situation seriously." She added that it was smart of the central bank to prepare itself for potential liquidity shortages. The Swedish krona and key cur-

rencies in Central and Eastern Europe were climbing Wednesday as investors grew more confident that battered Latvia will succeed in defending its currency peg. The Hungarian forint—the region's most risk-sensitive currency—has strengthened nearly 4% against the euro this week to trade at 280.12 forints. The euro has dropped 1.2% against the Swedhad fallen after Latvia last week at- ish krona, which has suffered because of Sweden's banking exposure to Latvia, to trade at 10.7357 kronor.

Latvia has been hit harder than any other EU country by the global downturn.

The failed bond auction, fresh records in interbank lending rates and suggestions from analysts that Latvia will have to devalue the lat rattled nerves last week, hitting a range of currencies across Europe. Since then though, positive signals on further aid from the International Monetary Fund and the EU, and pressure on lawmakers to approve painful budget cuts, are pushing back devaluation expectations.

Mr. Almunia expressed confidence Wednesday that Latvia will bank, on Wednesday took the precaumake the cuts to its budgets that tion of borrowing €3 billion (\$4.22 bil- have become a condition of interna- economic developments at home, in lion) from the European Central tional aid. The EU and the Internathe Baltic states and Ukraine.

Bank, intending it as a backstop in tional Monetary Fund last yea spearheaded a €7.5 billion rescue up losses on the huge amount of loans package for the country.

But they have withheld the second installment of these funds amid concerns about the country's public finances. They expect cuts of 500 million lats (\$1 billion). Mr. Almunia said Latvia would have to make a similar-sized budget cut in 2010 to maintain fiscal sustainability and stay on track to join the euro.

Mr. Dombrovskis said he is focused on Latvia's medium-term budget stability. His government has proposed a revised 2009 budget that would trim 500 million lat in state spending. Mr. Almunia said this revised budget is the only way the country can keep the lat pegged to the euro.

Latvia's parliament is likely to vote on these changes next week. Voters expressed their anger over the austerity measures in last week's European elections, defecting in huge numbers to a left-leaning opposition party backed by the country's Russian-speaking minority. Even if Latvia avoids devaluation, its crushing recession will still hurt Swedish banks, said Alan Ruskin, a currencies analyst at

Royal Bank of Scotland Group PLC. Sweden's Financial Supervisory Authority Wednesday deemed Swedish banks sufficiently capitalized to handle increased Baltic loan losses. concurring with a similar report from the Riksbank. Swedish banks have sufficient capital to weather a worstcase scenario of more than \$45 billion in loan losses over the next three

years, the financial regulator said. In its base scenario, which it called conservative compared with analysts' projections, the FSA calculated that Nordea Bank AB. Svenska Handelsbanken AB. Skandinaviska Enskilda Banken AB and Swedbank AB could write off 202.6 billion Swedish kronor (\$26.18 billion) in loans, depending on

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but exports fail Germany

Europe's output slump showed

month, having dropped a revised 0.3% in March, the Office for National Statistics said. April's output was substantially less than the year before, but the

the month in April, following a revised 0.2% gain in March. U.K. economists said the figures suggested companies were cranking up production, although they added that purchasing managers' index figures and recent surveys of the sec-

was still falling.

etary Policy Committee member Andrew Sentance said he was hopeful that a recovery would begin later this year or in 2010, but that the eventual strength of that upturn is unclear. He said he was encouraged by U.K. companies' confidence about their mid- to long-term prospects.

"We are seeing many companies seeking to safeguard their longterm investments and maintain work-force skills built up over many vears," Dr. Sentance said.

"All told, while there are some

Inflection point U.K. industrial production. change from a year earlier

tion data and signs more generally that euro-area economies may now resumption of growth still looks some way off," said Colin Ellis, a European economist at Daiwa Securities SMBC. "The euro area does not look capable of pulling itself out of recession any time soon, especially given the ECB's reluctance to offer further support."

Source: U.K. Office of National Statistics

Germany is still struggling with a slump in its export markets. The Federal Economics Ministry said Tuesday that industrial production there fell a seasonally adjusted 1.9% on the month in April. That industrial weakness will mean Germany's economy will contract more strongly in the second quarter than previously expected, the DIW Berlin economic think tank said.

"Although the free fall of industry has been stopped, the drop height has been extremely high. DIW economic expert Stefan Kooths said. "Production and orders have hit a level last seen 10 years ago."

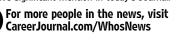
Industrial output also fell 1.4% on the month in France in April.

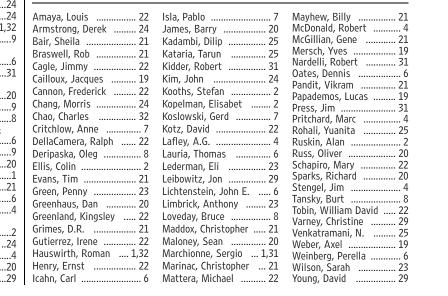
CORRECTIONS ダ **AMPLIFICATIONS**

William Morrison Supermarkets PLC is the U.K.'s fourth-largest grocer by sales. A Global Business Brief on June 5 incorrectly called Morrison the U.K.'s largest grocer by sales.

INDEX TO PEOPLE

This index lists the names of businesspeople and government regulators who receive significant mention in today's Journal.





Slump eases in U.K., Italy

By Nicholas Winning And Andrea Thomas

some signs of easing in the U.K. and Italy, although it held in Germany, the euro zone's biggest economy.

U.K. industrial production posted its first monthly increase in 14 months, one of a few signs that the recession-hit economy could start growing sooner than expected.

Industrial production, which encompasses energy and manufacturing output, increased 0.3% on the

12.3% decline was less severe than the 12.7% fall in March. The ONS also said U.K. output increased 0.2% on

tor by the Confederation of British Industry suggested that production

"While the demand-side picture remains unclear, we would not want to extrapolate the current untrend in the U.K. output data too far into the future," analysts at J.P. Morgan said in a note. Meanwhile, Bank of England Mon-

April saw industrial production rise 1.1% in Italy, compared with a revised 4.5% fall in March, However, when compared with the year before, industrial production plunged 24.2% in April, compared with an annual 23.8% fall in March.

glimmers of hope in today's produc-

Amaya, Louis 22 Isla, Pablo

Armstrong, Derek 24 James, Barry

Cailloux, Jacques 19 Kim, John ...

Cannon, Frederick 22 Kooths, Stefan

Cagle, Jimmy 22 Kidder, Robert

Braswell, Rob 21 Kataria, Tarun

FROM PAGE ONE

Fiat completes transaction to assume control of Chrysler

be problematic. American consumprices in the U.S. are way below the \$4 a gallon of last summer.

Chrysler's emergence from bankruptcy protection, nonetheless, gives the Obama administration an important victory in its historic intervention in the U.S. auto industry. The administration's have made out better in the reauto task force ushered both Chrysler and General Motors Corp. into bankruptcy reorganiza-The U.S. government has given

Chrysler \$9 billion in financial aid and owns a 8% stake in the revamped company. Fiat owns a 20% stake, while 55% belongs to the United Auto Workers union's retiree health-care trust. Fiat's stake could increase to

35% if the new company meets benchmarks intended to insure the development of fuel-efficient vehicles in the U.S., and it has the op-

Obama administration, also could holder once U.S. loans have been repaid. Fiat will contribute to ers have returned to their love of Chrysler technology, platforms big vehicles now that gasoline and powertrains for small- and medium-sized cars.

Tuesday night, the Supreme Court declined to hear a challenge to Chrysler's revamping posed by several Indiana pension funds and others. These groups argued that as secured lenders they should vamping than did some unsecured creditors such as the UAW. Chrysler dealers expressed opti-

mism after the alliance with Fiat was sealed. "People are going to start realiz-

ing that we're here to stay," said Jim Arrigo, a Florida-based dealer. "We are the new Chrysler and now we've got to get down to business and start selling and get this behind us." At Chrysler's headquarters on

Wednesday, Fiat Chief Executive Sergio Marchionne, who will now serve as Chrysler's CEO as well,



Prospective buyers inspected vehicles at Star Chrysler Jeep in Glendale, Calif., on Tuesday, the dealership's last day as a franchisee of the auto maker.

troit's Big Three auto makers has emerged as a leaner, more competi-

"Although we have many chal-

told employees the smallest of De- lenges yet to overcome, there is no doubt in my mind that we will get the job done," he said in a letter to employees. "Chrysler will be

ert Nardelli, the CEO who was brought in by Cerberus Capital Management LP, the private equity firm that was Chrysler's majority owner from August 2007 until

The change at the top was confirmed along with a series of other management changes. Jim Press. the former Totyota Motor Corp. executive who was also brought in by Cerberus, will have the new title of deputy CEO, and will oversee the company's three automotive brands: Chrysler, Jeep and Dodge.

As previously announced, Robert Kidder, the lead independent director at Morgan Stanley, is chairman of Chrysler's new board of di-

In his letter to employees, Mr. Marchionne said Chrysler will be more focused and nimble, benefiting significantly from its global alliance with the Italian auto maker.

> and Andrew Grossman contributed to this article.

-Alex P. Kellogg

THE MART

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THE WALL STREET JOURNAL

FUND I Seeking equity partners to acquire stabilized, cash flowing Senio Housing Projects (AL, IL, MI, or CCRC) Initial returns include 8% preferred cash or

GENERAL MOTORS CORP., et al.,

Debtors.

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC,

AU.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MB"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction") (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER S

Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser in the other half exercisable at any time prior to the therth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants;) and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nvsb.uscourts.gov or www.mccourtd.cos.com. In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert F. Gerber United States Bankruptcy.

is of the closing of the sale.

3. THE SALE HEARING
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy udge, in Courtroom 621 of the United States Bankruptcy Court for the Southern bistrict of New York, Dhe Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. Clastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the state Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED in the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys the Debtors, 767 Fifth Avenue, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen rotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys the Purchaser, One World Financial Center, New York 10281 (Attn: Jahn J. Rapisardi, q.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue, the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, a, Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the torneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the torneys for the UAW, 330 W. 42nd Street, New York, New York, New York 10056 (Attn: Babette Ceccotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 333 Broadway, 47th Floor, New York, New York 10004; and (h) the U.S. Schein, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Intervet of the Southern District of New York (Attn: ana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Intervet of the Southern District of New York (Attn: ana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York 10004; and (h) the U.S. Intervet of the Southern Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York 10004; and (h) the U.S. Intervet of the Southern Office of the United States Trustee for the Southern Office of the United States Trustee for the Southern Office of the United States Trustee for the Southern Office of the United States Trustee for the Southern Office of the United States Trustee for the Southern Office of the United States Trustee for the Southern Office of the United States Trustee on during the Southern Office of the United States Trustee RESPONSES OR OBJECTIONS. IF ANY. TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED

asummation of the 363 Transaction.

COPIES OF THE MOTION AND SALE PROCEDURES ORDER

The Motion and the terms of the relief sought in the Motion and the Relief sought in the Relief sought in the Motion and the Relief sought in the R

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov. or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP New York, New York 10153

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

OUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases. Meeting of Creditors. & Deadlines

thapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You

have be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an

ttorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed

with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for

spection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's

rebsite, www.mysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Nottcing

gent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM

laims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery.

M Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C)

y accessing its website, www.gacer.psc.uscourts.gov). Note that you need a PACER password and login to

coess documents on the Bankruptcy Court's website (a PACER password is obtained by accessing

ne PACER website, www.gacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office,

regal advice.

Chevrolet-Saturn of Harlem, Inc. 09-13558 (REG) 20-1426707 Saturn Distribution Corporation

Il other names used by the Debtors in the last 8 years: teneral Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM uction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet-tatum of Harlem_Inc.: CKS of Harlem; Saturn_LEC. Saturn Corporation, Saturn Motor Car Corporation, M Saturn Corporation, Saturn Corporation of Delaware. Attorney for <u>Debtors</u>. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile:

(212) 310-8007.

<u>Meeting of Creditors</u>. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000. Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under "Claims."

eadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case

utomatically stays certain collection and other actions against the debtor and the debtor's property Inder certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor an request the court to extend or impose a stay. If you attempt to collect a debt or take other action violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights In these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

Clerk of the Bankruptcy Court: Vito Genna

Clerk of the Bankruptcy Court: Vito Genna Filing of Chapter 11 Bankruptcy Case. Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession

of the debtor's property and may continue to operate any business. **Legal Advice.** The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer <u>creat navice</u>. The staff of the Clerk of the bankropticy Court carming two legal advice. Consult a lawyer to determine your rights in these cases.

<u>Creditors Generally May Not Take Certain Actions.</u> Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all,

Jones, Esq. and Matthew L. Schwartz, Esq.), **So As To BE RECEIVED NO LATER THAN JUNE 19, 2009**, **AT 5:00 P.M. (EASTERN TIME)** (the "**Objection Deadline"**). The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction, and the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors consummation of the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors on summation of the 363 Transaction. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file

a motion requesting the court to extend the deadline.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeablity of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline. the complaint and any required filing fee by that deadline.

the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

THE NEW YORK TIMES BUSINESS THURSDAY, JUNE 11, 2009

SMALL BUSINESS

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Will their opinions change yours?

和數量不過一個 **11 数量是11 0 11 COMM** Where the conversation begins.

Richard Sudek, a college

to land start-up capital from angel investors, bere's what two recent studies found: Don't get carried away when you pitch your product because the investors may lose interest faster than you can say "almost unlimited market."

And one misstep — like stammering a vague reply instead of saying you do not know the answer — can also kill a deal, the authors of the studies say.

Angel investors are generally wealthy people seeking promising start-ups that are too small to attract the attention of venture capitalists. The estimated 260,500 active angels in the United States are the largest source of seed and start-up capital for entrepreneurs (not counting their own savings or money from family and friends), according to Jeffrey Soil, the director of the Center for Venture Research at the University of New Hampshire.

Even last year, as the recession gathered force, these angels spen till 2 billion on more than 55,000 ventures, he said, though that was down from 32 billion in a 2007. The average investment for each deal last year was \$346,500.

By contrast, venture capitalists made only 440 investments in start-ups last year, putting the bulk of their money in later stages of a company's growth in deals that averaged \$7.5 million, Mr. Soil said. "Angels provide the seed and start-up funding that turns acoms into trees like Starbucks, FedEx, Amazon and Google," Mr. Soil said.

Typically, entrepreneurs make their initial pitch to angels in an informal session. If their deals is judged to have promise, they

In Pitching to Angel Investors,

may be invited to give a PowerPoint presentation followed by a
question-and-answer session.
With time at a premium, it is
imperative for entrepreneurs to
come prepared to both meetings
with solid arguments about their
product's markerability and with
evidence of their commitment to
their company in the form of
sweat equity and their own investment, experts say.

But enthusiasmis a different
matter, according to a study that
was presented last week at an entrepreneurship conference at
Babson College outside Boston.

"That is the trickiest part," said
Richard Sudek, an angel investor
and assistant professor of entrepreneurship at Chapman University in Orange, Calif., and one of
the three authors of that study.

"We like you to show some excitement, but don't force it. Being
authentic is much more important. There is such a thing as quiet passion. Anything that comes
across as slickness is an egative."

Cheryl Mitteness, a doctoral
candidate in entrepreneurial
studies at the University of Louisville and one of Mr. Studek's coauthors, was even more emphatic. "Show your passion," she said,
"but don't try to be somebody
that you're not. Angels are very
leery of too much enthusiasm."
Another research paper, by
Xiao-Ping Chen and Suresh
Kotha of the University of Washington and Xin Yao of Wichita
"State University and published in
The Academy of Management
Journal in February, came to
much the same conclusion. The
effects of perceived passion, defined as cues like facial expressions, tone of voice and hand gestures, "were statistically insignificant," the article said.

Preparation

It takes more than a good idea to win a contest for business plans. Some tips on how and where to compete.

Ms. Chen, a professor at her university's business school, called the findings "surprising," especially since she and her colleagues often rely on such signals in their hiring decisions. "You can show your passion through out your business plan," she said. "But the style of you've thought out your business plan," what angels are looking for, authors of both reports.said, is evidence of a market opportunity with growth potential, a strong management team and an exit strategy, including a list of possible acquirers, since the eventual sale of the companies they invest in is how they make money. "Also, angels put a high value on trustworthiness," said Mr. Sudek of Chapman, a former entrepreneur himself and the chairman-elect of Teeh Coast Angels, the largest angel group in the United States. "If you don't know the answer to a question, say so, and promise to get back to them. Don't fake.it." If act, acknowledge and other weaknesses, and letting angels know you need their help, can add to your credibility, he said. Here are some other tips from the researchers:

"Memorize an "elevator pitch" for your product and its potential

And finally, he every angle. "If a ask him for the n er angels who m Ray said. "My go introductions to to get three pres close one deal."

A 'View' Host Her Ow CNIN's Sister Channel By BRIAN STELTER

of "The View," is joining HLN to present a 9 p.m. talk show.

HLN, the opinionated sister channel of CNN, hopes to raise its prime-time ratings with the addition of Ms. Behar, who is well known for her comedic and sometimes controversial sensibility. The network, a unit of Turner Broadcasting, is expected to announce the hiring on Thursday. Ms. Behar will work a TV double shift, as she will continue to co-host "The View" on AEC in the mornings. In a brief telephone interview, Ms. Behar said the new 9 p.m. show tentarively titled "The Joy Behar Show," will begin in the fall, most likely in September. She called it a "topical and fun" talk show.

"It's not going to be dry, I hope, because I'm crazy," she said. On "The View," Ms. Behar's show will replace a repeat of "Lou Dobbs Tonight."

HLN, formerly Headline News, has had strong ratings gains in recent years with a lineup of opinionated hosts in the eventumes. The network's signature show at 8 p.m., hour has not performed as well. HLN started to replay Mr. Dobbs's CNN program in prime time last fall after



Joy Behar, known for liber

the repeat of Midrew an average viewers a day.

Ms. Behar h
"The View" it daytime talk st ception in 1997.
recently signed with the program Ms. Behar har ry King on CNI ularity in recent ularity in recent pon Monday Behar will comp at 9 p.m.

UNITED STATES BANKRUPICY COURT
SOUTHERN DISTRICT OF NEW YORK
THE GENERAL MOTORS CODY

CHAPTER AND DISTRICT OF NEW YORK

SOUTHERN DISTRICT OF NEW YORK

THE PREAL MICTORS CORP., et al.,

Debtor,

NOTICE OF SALE HEARING TO SEXIL SHISTANTIALLY ALL OF DEBTORS: ASSETS

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LEGAL NOTICES

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

GENERAL MOTORS CORP., et al. Debtors.

: Chapter 11 Case No. : 09-50026 (REG) : (Jointly Administered)

NOTICE OF INTERIM ORDER ESTARI ISHING NOTIFICATION PROCEDURES AND APPROVING RESTRICTIONS ON CERTAIN TRANSFERS OF

INTERESTS IN THE DEBTORS' ESTATES TO ALL PERSONS OR ENTITIES WITH EQUITY INTEREST IN THE DEBTORS:¹
PLEASE TAKE NOTICE that on June 1, 2009 (the "Com

PLEASE TAKE NOTICE that on June 1, 2009 (the "Commencement Date"), General Motors Corporation ("GM") and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "Debtors") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Section 362(a) of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors' estates or of property from the Debtors' estates. PLEASE TAKE FURTHER NOTICE that on June 1, 2009 the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over

PLEASE TAKE FURTHER NOTICE that on June 1, 2009 the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over these chapter 11 cases, upon motion of the Debtors (the "Motion"), entered an interim order (i) finding that the Pebtors' net operating loss carryforwards ("NOLs") and location toher tax attributes, including their foreign tax credit and other excess credit carryforwards (together with the NOLs, the "Tax Attributes") are property of the Debtors' estates and are protected by section 362(a) of the Bankruptcy Code; (ii) finding that trading in GM common stock (the "GM Stock") could severely limit the Debtors' ability to use the Tax Attributes for purposes of the Internal Revenue Code of 1986, as amended (the "Tax Code"); and (iii) approving the procedures as set forth herein to preserve the Tax Attributes pursuant to sections 105(a) and 362(a) of the Bankruptcy Code retroactively effective as of the Commencement Date (the "Interim Code"). ANY ACQUISITION IN VIOLATION OF THE AUTO-MATIC STAY UNDER SECTIONS 105(A) AND 362 OF THE STRICTIONS SET FORTH BELOW SHALL BE NULL AND (VID AB INTIO AS AN ACT IN VIOLATION OF THE AUTO-MATIC STAY UNDER SECTIONS 105(A) AND 362 OF THE BANKRUPTCY CODE.

PLEASE TAKE FURTHER NOTICE that the following procedures and restrictions have been approved by the Bankruptcy Court and shall apply to holding and trading

cedures and restrictions have been approved by the Bankruptcy Court and shall apply to holding and trading

or") shall file with the Court, and serve upon the Debtors, the attorneys for the Debtors, and the attorneys for the Creditors' Committee, a Notice of Intent to Sell, Trade, or Otherwise Transfer GM Stock (an "Equity Disposition Notice," and together with an Equity Acquisition Notice, an "Equity Trading Notice") (visit www.nvsb.uscourts.gov or www.gmcourtdocs.com), which describes specifically and in detail the proposed transaction in which GM Stock would be transferred. At the holder's election, the Equity Disposition Notice that is filed with the Court (but not such notice served upon the Debtors, the attorneys for the Debtors, and the attorneys for the Creditors' Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns and proposes to sell or otherwise transfer.

(4) Objection Procedures. The Debtors and the Creditors' Committee shall have ten (10) business days after the filing of an Equity Trading Notice (the "Equity Objection Deadline") to file with the Court and serve on a Proposed Equity Transferor, as the case may be, an objection to any proposed transfer of equity securities (including Options to acquire such securities) described in such Equity Trading Notice on the grounds that such transfer may adversely affect the Debtors' ability to utilize the Tax Attributes (an "Equity Objection") as a result of an ownership change under section 382 or section 383 of the Tax Code.

(i) If the Debtors or the Creditors' Committee file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and nonappealable order of this Court

unless approved by a final and nonappealable order of this Court.

(ii) If the Debtors or the Creditors' Committee do not file an Equity Objection by the Equity Objection Deadline, or if the Debtors and the Creditors' Committee provide written authorization to the Proposed Equity Transferee or the Proposed Equity Transferee or the Proposed Equity Transaction, prior to the Equity Objection Deadline, then such Proposed Equity Transaction may proceed solely as specifically described in the Equity Trading Notice. Any further Proposed Equity Transaction must be the subject of additional notices as set forth herein with an additional fifteen (15) business day waiting period.

(5) Unauthorized Transactions in GM Stock or Options. Effective as of the date of the filing of the Motion and until further order of the Court to the contrary, any acquisition, disposition, or other transfer of equity securities (including Options to acquire such securities) of the Debtors in violation of the procedures set forth herein shall be null and void ab initio as an act in violation of the automatic stay under sections 105(a) and 362 of the Bankruptcy Code.

(6) Definitions Erregurances of the Motion and the Or-

Jebtors in Woldston of the procedures set form nerein shall be null and void ab initio as an act in violation of the automatic stay under sections 105(a) and 362 of the Bankruptcy Code.

(6) <u>Definitions</u>. For purposes of the Motion and the Order, the following terms have the following meanings:

(1) <u>Substantial Equityholder</u>. A "Substantial Equityholder" is any person or Entity that beneficially owns at least 27,000,000 shares of GM's common stock ("GM Common Stock") (representing approximately 4.5% of all issued and outstanding shares of GM's common stock).

(II) <u>Beneficial Ownership</u>. "Beneficial ownership" (or any variation thereof of GM Stock and Options to acquire GM Stock) shall be determined in accordance with applicable rules under section 382 of the Tax Code, the U.S. Department of Treasury regulations ("Treasury Regulations") promulgated thereunder and rulings issued by the Internal Revenue Service, and, thus, to the extent provided in those rules, from time to time shall include, without limitation, (A) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all stock owned or acquired by its subsidiaries), (B) ownership by a holder's family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of stock, and (C) in certain cases, the ownership of an Option to acquire GM Stock.

(iii) <u>Option</u>. An "Option" to acquire stock includes any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock, or similar interest regardless of whether it is contingent or otherwise not currently exercisable; and

(iv) <u>GM Stock</u>. "GM Stock" shall mean GM Common Stock. For the avoidance of doubt, by operation of the definition of beneficial ownership, an owner of an Option acquire GM Stock may be treated as the owner of such GM Stock.

FAILIRE TO FOLLOW THE PROCEDURES SET FORTH IN THIS NOTICE WILL CONSTITUTE A VIOLATION OF THE

panker/DYC Quort and shall apply to holding and trading in GM Stock.

(A) Notice of Substantial GM Stock Ownership. Appears on Entity (as such terms is defined in section 382 of the Tax Code, including persons acting pursuant to a strain of the terms o of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attomey's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.), 50 AS TO BE RECEIVED NO LATER THAN JUNE 18, 2009 AT 4:00

P.M. (EASTERN TIME).
PLEASE TAKE FURTHER NOTICE that the requirements set forth in this Notice are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, orporate, and other laws, and do not excuse compliance

nerewith. BY ORDER OF THE COURT Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors

and Debtors in Possession ¹All capitalized terms not expressly defined herein shal have the meaning ascribed to them in the Motion.

NOTICE OF SALE

	Sale 1: Tuesday, June 16, 2009 11:00 AM EST							
		Syn Interest basis s			quity (16),		cno	
		IIILETESL DASIS S	noruan c	ар із на	eu on ne Ai	Final Legal		Current Refer-
						Maturity Date		ence Obliga-
Lot			Fixed		Implied	of Reference	tion Notional	tion Notional
#	CUSIP	Issuer	Rate	Type	Writedown		Amount	Amount
1	07387UEV9	BSABS 2006-HE2 M9	2.000%		Yes	2/25/2036	10.000.000	3,698,459
2	17307GQV3	CMLTI 2005-HE1 M7	2.350%	HE ABS	Yes	5/25/2035	10,000,000	4.041.433
3	35729PJK7	FHLT 2005-1 M9	2.500%		Yes	6/25/2035	10,000,000	10.000.000
4	36242DSA2	GSAMP 2005-HE1 B2	1.000%		Yes	12/25/2034	10,000,000	238,255
5	45071KBS2	IXIS 2005-HE2 B3	2.300%	HE ABS	Yes	9/25/2035	4,497,000	4,497,000
6	46626LFV7	JPMAC 2006-FRE1 M8	0.700%	HE ABS	Yes	5/25/2035	10,000,000	8,736,070
7	542514KH6	LBMLT 2005-1 M9	2.350%	HE ABS	Yes	2/25/2035	10,000,000	3,474,162
8	59020URT4	MLMI 2005-NC1 B2	0.900%	HE ABS	Yes	10/25/2035	10,000,000	3,739,469
9	61744CPQ3	MSAC 2005-NC2 B3	1.950%	HE ABS	Yes	3/25/2035	10,000,000	4,201,279
10	61744CNK8	MSAC 2005-HE2 B3	2.100%	HE ABS	Yes	1/25/2035	10,000,000	5,062,097
11	65106AAW3	NCMT 2006-1 M9	1.700%	HE ABS	Yes	3/25/2036	10,000,000	10,000,000
12	65536HBL1	NHELI 2005-HE1 M9	2.350%	HE ABS	Yes	9/25/2035	10,000,000	6,523,605
13	76110WZ66	RASC 2005-KS6 M9	2.150%	HE ABS	Yes	7/25/2035	10,000,000	10,000,000
14	83611MKN7	SVHE 2005-4 M9	1.650%	HE ABS	Yes	3/25/2036	10,000,000	7,676,908
15	84751PEX3	SURF 2005-BC1 B3	2.650%	HE ABS	Yes	12/25/2035	10,000,000	7,177,111
16	3622X4AJ2	GSCSF 2006-2A E	2.850%	CDO	N/A	6/8/2045	7,000,000	7,000,000
17	45377MAN1	INDE7 7A E	2.950%	CDO	N/A	1/10/2045	100,000	93,008
18	46426XAF3	ICM 2006-3A D	2.850%	CDO	N/A	7/3/2046	7,977,528	7,829,796
19	490562AJ4	KENT 2006-2A D	3.000%	CDO	N/A	5/8/2046	3,875,000	3,830,005
20	589372AF8	MRCY 2006-3A D	2.750%	CDO	N/A	7/27/2048	5,000,000	4,972,709
21	61239QAH0	MONT 2006-1A E	2.750%	CDO	N/A	9/6/2042	10,005,488	9,750,550
		Sale 2:			3, 2009 02:			

CASH ~ CDU (9), HE ABS (1)								
Lot#	CUSIP	Issuer	Coupon	Type	Maturity Date	Original Face	Current Balance	
22	078452AE9	BLHV 2006-1A D	4.466%	CDO	7/5/2046	10,000,000		
23	3622X4AJ2	GSCSF 2006-2A E	4.434%	CDO	6/8/2045	3,000,000	3,000,000	
24	46426XAF3	ICM 2006-3A D	3.761%	CDO	7/3/2046	2,022,472	2,188,644	
25	46426VAD2	ICM 2006-S1 B1L	5.139%	CDO	4/12/2041	10,000,000	9,443,085	
26	45377MAN1	INDE7 7A E	4.889%	CDO	1/10/2045	9,900,000	10,283,664	
27	490562AJ4	KENT 2006-2A D	4.274%	CDO	5/8/2046	6,125,000	6,644,952	
28	54266TAF9	LHILL 2006-1A B	4.911%	CDO	10/7/2045	10,000,000	10,921,122	
20	E002721E0	MDCV 2006 24 D	4 2 4 2 0 /	CDO	7/27/2049	E 000 000	5 507 904	

 29
 589372AF8
 MRCY 2006-3A D
 4.342%
 CDO
 7/27/2048
 5,000,000

 30
 3622X0AD3
 GSCSF 2006-1CA C
 4.372%
 CDO
 7/16/2046
 10,000,000

 31
 45071KBS2
 IXIS 2005-HE2 B3
 2.059%
 HE ABS
 9/25/2035
 5,503,000
 Location of Sale. The sale will be held at 600 Travis Street, Suite 5800, Houston, Texas 77002.

To Place a Bit or for Additional Information. In addition to any other terms or limitations, please be advised that the sale of the property listed above (including, for the avoidance of doubt, the disposition of a synthetic security via a novation) may be made only to the best bidder who is also a qualified bidder and may be subject to a reserve level. If you are interested in bidding on the securities listed above or for additional information, including with respect to qualified bidder status or the complete terms of any synthetic security, and to obtain copies of an Investor/Counter-active proportions and Confidentiality Afgregoret and a bid before teacher and Explanations and Confidentiality Afgregoret and a bid before teacher and Explanations and confidentiality afgregoret and a bid before teacher and Explanations and confidentiality afgregoret and a bid before teacher and Explanations. party Representation and Confidentiality Agreement and a bid sheet, contact Peter Badger, Ansel Eshelman, or Lee Olver with Sanders Morris Harris at Lee Olver@smhgroup.com or (713) 993-4637.

Olver with Sanders Morris Harris at Lee. Olver@smhgroup.com or (713) 993-4637.

<u>Disclaimer</u>. The Bank of New York Mellon Trust Company, National Association as trustee (the "Trustee") is authorized at such sale, if the Trustee deems it advisable or is required by applicable law to do so: (i) to restrict (a) in the case of the securities, the prospective bidders on or purchasers of any of the above identified securities to be sold to those who will represent and agree that they are purchasing for their own account for investment and not with a view to the distribution or resale of any of such assets or (b) in the case of the synthetic securities, the prospective bidders on, or counterparties to, any of the above identified synthetic securities to those who will represent and agree that they are entering into such transaction for its own account, (ii) to verify that each certificate for each security to be sold that has not been registered under the Securities Act of 1933 bears a legend substantially to the effect that such security has not been registered under the Securities Act of 1933 and may not be disposed of in oldiation of the provisions of said Act, (iii) to disclaim and to refuse to give any warranty (other than as to title), and (iv) to impose such other limitations or conditions in connection with any such sale or novation as the Trustee deems necessary or advisable.

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Notice of Chapter 11 Bankruptcy Cases,

Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. **This notice lists** important deadlines. You may want to consult an attorney to protect you rights. You are not being sued or forced into bankruptey. All document filed with the Bankruptey Court, including lists of the Debtors' asset and liabilities, will be available for inspection at the Office of the Cleri and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the MCER Description of the Court of the Court of the Court of the Court's website (a PACER password is Noted that the Court of the Court's website (a PACER password is Noted that the Court of the Court's website (a PACER password is Noted that the Court of the the PACER website, www.pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors: Case Number:
General Motors Corporation 09-50026 (REG)
Chevrolet-Saturn of Harlem, Inc. 09-13558 (REG) Tax ID Number: 38-0572515 20-1426707 09-50027 (REG) Saturn Distribution Corporation 09-50028 (REG) 38-2755764

Saturn Distribution Corporation 09-50028 (REG) 38-2755764

All other names used by the Debtors in the last 8 years:

General Motors Corporation: GMC Truck Division and NAO Fleet Operations,
GM Corporation-GM Auction Department, National Car Rental, National Car
Sales, Automotive Market Research; Chevrolet-Saturn of Harlem, Inc.: CKS
of Harlem; Saturn, LLC: Saturn Corporation, Saturn Motor Car Corporation,
GM Saturn Corporation, Saturn Corporation of Delaware.

Attorney for Debtors. Harvey R. Miller, Stephen Karotkin, Joseph
H. Smollnsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue,
New York, New York 10153, Telephone: (212) 310-8007, Facsimile:
(212) 310-8007.

Meeting of Creditors. Date: Liuly 27, 2009. Time: 1000 RM. Leastion.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.

<u>Deadline to File a Proof of Claim.</u> Notice of deadline will be sent at a ater time. Creditor with a Foreign Address: Read the information unde Deadline to File a Complaint to Determine Dischargeability of Certain

<u>Debts:</u> Notice of deadline will be sent at a later time.

<u>Creditors May Not Take Certain Actions</u>: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases. Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

rk of the Bankruptcy Court: Vito Genna Filing of Chapter 11 Bankruptcy Case. Bankruptcy cases under chapter 1: of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you night have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue

to operate any business. **Legal Advice**. The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

Creditors Generally May Not Take Certain Actions. Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain example. property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can

request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further prefer.

further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or part your claim is scheduled you are permitted to file a Proof of Claim if your a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Flining a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to

the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of Debts. Which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d). (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filling on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filling an affidavit of your inability to comply.

Creditor with a Foreign Address. Consult a lawyer familiar with United

you have any questions regarding your rights ir ese cases.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
MASONITE CORPORATION, <u>et al.</u> , ¹) Case No. 09-10844 (PJW)
Debtors.) Jointly Administered

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM
THE GENERAL CLAIMS BAR DATE IS JULY 6, 2009

THE GENERAL CLAIMS BAR DATE IS JULY 6, 2009
THE GOVERNMENTAL CLAIMS BAR DATE IS SEPTEMBER 13, 2009

PLEASE TAKE NOTICE OF THE FOLLOWING:

Filing of the Bar Date Notice. On May 29, 2009, the United States
Bankruptcy Court for the District of Delaware (the "Court") entered an order
[Docket No. 365] (the "Bar Date Order") establishing certain deadlines for
the filing of proofs of claim in the chapter 11 cases of the following debtors
and debtors in possession (collectively, the "Masonite Debtors"):

| Case No. |

Dento	Gast No.
Cutting Edge Tooling, Inc.	09-10853 (PJW)
Door Installation Specialist Corporation	09-10856 (PJW)
Eger Properties	09-10846 (PJW)
Florida Made Door Co.	09-10852 (PJW)
Masonite Air LLC	09-10855 (PJW)
Masonite Corporation	09-10844 (PJW)
Masonite Corporation Foreign Holdings Ltd.	09-10850 (PJW)
Masonite Holding Company Limited	09-10851 (PJW)
Masonite Holding Corporation	09-10858 (PJW)
Masonite International Corporation	09-10857 (PJW)
Masonite International Inc.	09-10859 (PJW)
Masonite Primeboard, Inc.	09-10849 (PJW)
Pintu Acquisition Company, Inc.	09-10854 (PJW)
Premdor Finance LLC	09-10845 (PJW)
Woodlands Millwork I, Ltd.	09-10848 (PJW)
WMW Inc	09-108/17 (PIW/)

The Bar Dates. Pursuant to the Bar Date Notice, all entities (except governmental units), including individuals, partnerships, estates, and trusts who have a claim or potential claim against the Masonite Debtors that arose prior to March 16, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before July 6, 2009 (the "General Claims Bar Date"). Governmental entities who have a claim or potential claim against the Masonite Debtors that arose prior to March 16, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before September 13, 2009 (the "Governmental Bar Date").

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE GENERAL CLAIMS BAR DATE OR GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND ISTRIBUTION.

Filing a Proof of Claim. Each Proof of Claim must be filed, including sup-The Bar Dates. Pursuant to the Bar Date Notice, all entities (except gov

BEFORE THE GENERAL CLAIMS BAR DAIE OR GOVERNMENIAL BAR DAIE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by U.S. Mail or other hand delivery system, so as to be actually received by the Masonite Debtors' notice and claims agent, Kurtzman Carson Consultants LLC ("KCC") on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein) at the following address:

Masonite Claims Processing

c/o Kurtzman Carson Consultants LLC

2335 Alaska Avenue

Elsegundo, California 90245

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars or, if consistent with the ordinary course of business between the Masonite Debtors and the claimant, Canadian dollars; (iii) clearly identify the Masonite Debtor against which the claim is asserted; (iv) conform substantially with the proof of claim form attached to the Bar Date Notice or Official Form No. 10; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. Please note — Each proof of claim mist state a claim against only one Masonite Debtor and clearly indicate the Masonite Debtor against which the claim is asserted. To the extent more than one Masonite Debtor is listed on the proof of claim, a proof of claim is otherwise filed without identifying a Masonite Debtor, the extent more than one Masonite Debtor is listed on the proof of claim, a proof of claim is otherwise filed without identifying a Masonite Debtor, the proof of claim may be deemed as filed only against Masonite Corporation.

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Dat

Dated: Wilmington, Delaware, May 29, 2009 BY ORDER OF THE COURT RICHARDS, LAYTON & FINGER, KIRKLAND & ELLIS LLP, Richard M.

P.A., Daniel J. DeFranceschi
(Bar No. 2732), Katisha D.
Fortune (Bar No. 4857), One
Rodney Square, 920 North King
Street, Wilmington, Delaware,
Telephone: (302) 651-7700,
Facsimile: (302) 651-7701
The Masonitie Dehtors, together with the last four digits of each Masoniti

The Masonite Debtors, together with the last four digits of each Masonite The Masonite Deutors, together with the last four digits of each masonite Debtor's federal tax identification number, are: Masonite Corporation (8020); Premdor Finance LLC (4966); Eger Properties (6847); WMW, Inc. (3326); Woodlands Millwork I, Ltd. (5989); Masonite Primeboard, Inc. (5752); Masonite Corporation Foreign Holdings Ltd. (0667); Masonite Holding Company Limited (3243); Florida Made Door Co. (7960); Cutting Edge Tooling, Inc. (8818); Pintu Acquisition Company, Inc. (7932); Masonite Air LL (N/A); Poor Installation Specialist Corporation (2354); Masonite Air LL (N/A); Poor Installation Specialist Corporation (2354); Masonite Air LL (N/A); Poor Installation Specialist Corporation (2354); Masonite Molfred LLC (N/A); Door Installation Specialist Corporation (2354); Masonite Holding Corporation (N/A); Masonite International Inc. (N/A); and Masonite International Corporation (T314). The Masonite Debtors' principal executive offices are located in Mississauga, Ontario and Tampa, Florida and the service address for all Masonite Debtors is: One N. Dale Mabry Highway, Suite 950, Tampa, Florida 33609.

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re GENERAL MOTORS CORP., et al., Debtors.

09-50026 (REG) (Jointly Administered) NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS

ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC,

ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER
PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Bankruptcy Court") has seven among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for ment Workers of America (the "<u>UAW</u>"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "<u>Sale Procedures</u>"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT.

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 birlion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser was not sufficiently the shares of common stock of the Purchaser was not sufficiently the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at a \$10 billion equity value in the Futchase and the other han exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit <u>www.nysb.uscourts.gov</u> or <u>www.gmcourtdocs.com</u>). In addition, if the aggregate amount of allowed general unsecured claims against the Debt-ors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale

B. THE SALE HEARING
The Sale Hearing will be held before the Honorable Robert E. Gerber,
United States Bankruptcy Judge, in Courtroom 621 of the United States
Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Easterr Time). The Sale Hearing may be adjourned without notice by an announce

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.), **SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME)**

the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363

C. <u>COPIES OF THE MOTION AND SALE PROCEDURES ORDER</u>
This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a Sale Procedures Order are avalation for inspection (1) by accessing (a) the website of the Bankruptcy Court at www.nvsb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.mcourtdocs.com (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007 212-310-8007.

BY ORDER OF THE COURT

Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

LANDSOURCE COMMUNITIES LANDSOURCE COMMUNITIES
DEVELOPMENT LLC, et al., Jointly Administered
Debtors, Jointly Administered

Voting Deadline: July 6, 2009 at 5:00 p.m. (PT)
Objection Deadline: July 6, 2009 at 4:00 p.m. (ET)²
Confirmation Hearing: July 13, 2009 at 10:00 a.m. (ET)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT;
(II) HEARING TO CONSIDER CONFIRMATION OF THE SECOND
AMENDED PLAN; (III) DEADLINE FOR FILING OBJECTIONS TO
CONFIRMATION OF THE SECOND AMENDED PLAN; AND (IV) DEADLINE FOR VOTING ON THE SECOND AMENDED PLAN PLEASE TAKE NOTICE OF THE FOLLOWING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. By Order dated June 2, 2009, (the "Disclosure Statement Order"), the United States Bankruptcy Court for the District of Delaware (the "Court") approved the Proposed Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Second Amended Joint Chapter 11 Plans of Reorganization (the "Second Amended Plan") for LandSource Communities Development LLC and Each of its Affiliated Debtors Proposed by Barclays Bank PLC, as Administrative Agent, Under the Super-Priority Debtor-in-Possession First Lien Credit Agreement (including all exhibits thereto and as amended, modified or supplemented from time to time, the "Disclosure Statement") as containing adequate information within the meaning of section 1125 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

2. By the Disclosure Statement Order, the Court established July 6, 2009

(the "Bankruptcy Code").

2. By the Disclosure Statement Order, the Court established July 6, 2009 at 5:00 p.m. (prevailing Pacific Time) (the "Voting Deadline") as the deadline by which ballots accepting or rejecting the Second Amended Plan must be received. To be counted, your original ballot must actually be received on or before the Voting Deadline by Kurtzman Carson Consultants, LLC at the following address if delivered by first class mail: LandSource Ballot Processing c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, CA 90245

Ballots cast by facsimile, email or other electronic transmission will not be counted.

counted.

3. On July 13, 2009 at 10:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard, a hearing will be held before the Honorable Kevin J. Carey in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Wilmington, Delaware 19801 to consider confirmation of the Second Amended Plan, as the same may be amended or modified (the "Confirmation Hearing"). The Confirmation Hearing may be adjourned from time to time without further notice.

Hearing"). The Confirmation Hearing may be adjourned from time to time, without further notice.

4. The Second Amended Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Second Amended Plan, and other applicable law without further notice, prior to or as a result of the Confirmation Hearing.

5. Objections, if any, to confirmation of the Second Amended Plan, including any supporting memoranda, must be in writing, be filed with the Clerk of the Court, Third Floor, 824 North Market Street, Wilmington, Delaware 19801 together with proof of service on or before July 6, 2009 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline") provided, however, that the Committee and Second Lien Administrative Agent must file objections, if any, to confirmation of the Second Amended

Plan on or before July 7, 2009 at 7:00 p.m. (prevailing Eastern Time) and shall (a) state the name and address of the objecting party and the amount of its claim or the nature of its interest in the Debtors' chapter 11 cases; (b) state with particularity the provision or provisions of the Second Amended Plan objected to and for any objection asserted, the legal and factual basis for such objections; and (c) be served upon: (i) counsel for the Administrative Agent and Plan Proponent: Greenberg Traurig LLP, 200 Park Avenue, New York, NY 10166, Attn: Bruce R. Zirinsky, Esq. and Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, P.O. Box 391, Wilmington, DE 19899, Attn: Edwin J. Harron, Esq.; (ii) counsel for the Debtors: Well, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Marcia L. Goldstein, Esq. and Richards, Layton & Finger, PA., One Rodney Square, 290 North King Street, Wilmington, DE 19801, Attn: Mark D. Collins, Esq.; (iii) counsel to the Official Committee of Unsecured Creditors: Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899, Attn. Laura Davis Jones, Esq., and Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, Suite 1100, Los Angeles, CA 90067, Attn: Richard Pachulski, Esq.; (iii) counsel for the Second Lien Agent: Paul, Weiss, Rifkand & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019, Attn: Andrew N. Rosenberg, Esq. and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, DE 19801, Attn: Richard Scobb, Esq.; (v) counsel for Lennar Corporation: O'Melveny & Myers, LLP, 400 South Hope Street, Los Angeles, CA 90071, Attn: Ben Logan, Esq.; and (w) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street Suite 2207, Lockbox 35, Wilmington, DE 19899, Attn: Carbon son tifled and served as set forth above will not be considered by the Bankruptcy Court.

6. The Disclosure Statement and the Second Amended Plan are on file with the Clerk of the Bankruptcy Court for the District of Delaware, and may be exa and shall (a) state the name and address of the objecting party and th amount of its claim or the nature of its interest in the Debtors' chapter 1

regular business riods, by accessing flurp://www.kclic.heviandsource or by calling 888-625-9272.

1 The Debtors are as follows: California Land Company; Friendswood Development Company LLC; Kings Wood Development Company, L,C.; LandSource Communities; LandSource Communities Development Sub LLC; LandSource Holding Company, LLC; Lennar Bressi Ranch Venture, LLC; Lennar Land Partners II; Lennar Mare Island, LLC; Lennar Moorpark, LLC; Lennar Stevenson Holdings, L,L.C.; LNR-Lennar Washington Square, LLC; LSC Associates, LLC; NWH. IGP LLC; The Newhall Land and Farming Company (A California Limited Partnership); The Newhall Land and Farming Company; Southwest Communities Development LLC; Stevenson Ranch Venture LLC; Tournament Players Club at Valencia, LLC; Valencia Corporation; and Valencia Realty Company.

1 The deadline for the Committee and Second Lien Administrative Agent to file objections to confirmation of the Plan, if any, is July 7, 2009 at 7.00 p.m. (ET).

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
Notice of Chapter 11 Bankruptcy Cases,
Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Court's word of the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:

Case Number:

Case Number:

Tax ID Number:

General Motors Corporation

O9-50026 (REG)

38-2755766

All other names used by the Debtors in the last 8 years:

General Motors Corporation: GMC Trusk Division and NAO Elect Operations.

Saturn Distribution Corporation 09-50028 (REG) 38-2755764

All other names used by the Debtors in the last 8 years:

General Motors Corporation: GMC Truck Division and NAO Fleet Operations. GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet-Saturn of Harlem, Inc.: CKS of Harlem; Saturn, LLC: Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

Attorney for Debtors. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time. Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against nankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

Clerk of the Bankruptcy Court: Vito Genna

Clerk of the Bankruptcy Court: Vito Genna

Filing of Chapter 11 Bankruptcy Case. Bankruptcy cases under chapter
11 of the Bankruptcy Code (title 11, United States Code) have been filed in
this court by the debtors listed above, and an order for relief has been entered.
Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan
is not effective unless confirmed by the court. You may be sent a copy of the
plan and a disclosure statement telling you about the plan, and you might have
the opportunity to vote on the plan. You will be sent notice of the date of the
confirmation hearing, and you may object to confirmation of the plan and attend
the confirmation of the debtor's property and may continue to operate any business. possession of the debtor's property and may continue to operate any business. **Legal Advice.** The staff of the Clerk of the Bankruptcy Court cannot give legal

Legal Advice. In e start of the Certs of the Bankrupicy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases. Creditors Generally May Not Take Certain Actions. Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptey clerk's office. You may look at the schedules that have been or will be filed at the bankruptey clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim may surrender important of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nommonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of the breathers.

the deadline. Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of Debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy.

required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions reparding your rights in

GENERAL MOTORS CORP., et al., 09-50026 (REG)

Chapter 11 Case No. 09-50026 (REG)
(Jointy Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS'
ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT
WITH VYEHICLE ACQUISITION HOLDINGS LLC,
A U.S. TREASURY-SPONSORED PURCHASER
PLEASE TAKE NOTICE THAIT upon the motion (the "Motion"), of General
Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009,
the United States Bankruptcy Court for the Southern District of New York
(the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale
Procedures Order"), among other things, (i) scheduling a hearing (the "Sale
Hearing") to approve (a) the Master Sale and Purchase Agreement, dated
as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the
"Purchaser"), a purchaser sponsored by the United States Department of
the Treasury (the "U.S. Treasury"), with respect to the sale of substantially
all the Debtors' assets (the "Purchased Assets") free and clear of all liens,
claims, encumbrances, and other interests, and subject to higher or better
offers (the "363 Transaction"); (b) the assumption, assignment, and sale
to the Purchaser pursuant to the MPA of certain executory contracts and
unexpired leases of personal property and nonresidential real property (the
"Assumable Executory Contracts"); and (c) the settlement agreement (the
"JUAW Retiree Settlement Agreement"), between the Purchaser and the
International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for
the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and
sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the
relief requested therein and of

of the common stock of the Furchisco Co. In the Furchisco Co. In the Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

new tork, New tork 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attr: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 1013 (Attr: Senneth LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attr: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novd, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq.) and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Mttn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10006; (Attn: David S. Jones, Esq., and Matthew L. Schwartz, Esq.), SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on

(the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER
This Notice provides only a partial summary of the relief sought in the
Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and
Sale Procedures Order are available for inspection (i) by accessing (a)
the website of the Bankruptcy Court at www.mysb.uscourts.gov, or (b) the
website of the Debtors' claims and noticing agent, The Garden City Group,
Inc., at www.mysb.uscourts.gov, or (b) the
website of the Debtors' claims and noticing agent, The Garden City Group,
Inc., at www.mysb.uscourts.gov, or (b) the
website of the Debtors claims and noticing agent, The Garden City Group,
Inc., at www.mysb.uscourts.gov, or (b) the
website of the Debtors or (ii) by visiting the Office of the Clerk of
the Bankruptcy Court, United States Bankruptcy Court, Southern District
of New York, One Bowling Green, New York, New York 10004-1408. Copties also may be obtained by faxing a written request to the attorneys for
the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at
212-310-8007.

BY ORDER OF THE COURT BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession

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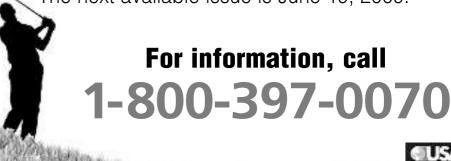
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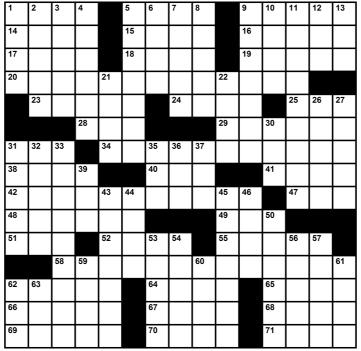
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USA TODAY. Crossword Edited by Timothy Parker

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LEGAL NOTICE/BIDS/PROPOSALS

LEGAL NOTICE/BIDS/PROPOSALS

LEGAL NOTICE/BIDS/PROPOSALS

SOUTHERN DISTRICT OF NEW YORK

In re
GENERAL MOTORS CORP., et al., 09-50026 (REG)

Op-50026 (REG)

Op-50026 (REG)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALIX
ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE ACQUISITION HOLDINGS LLC,

A U.S. TREASURY.SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Gompany"), dated June 1, 2009, the "Male Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "Male Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "Male Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "Male Procedures Order") and sale of substantially all the Debtors' assets (the "Purchaser'), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchaser') and older of the Sale Hearing of Sale Menser (the "U.S. Treasury"), with respect to the Sale of substantially all the Debtors' assets (the "Purchaser') and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumpble case of the Massumable Executory Contracts and unexpired leases of personal property and nonresidential real property (the "Massumable Executory Contracts and unexpired leases of personal property and nonresidential real property (the "Massumable Executory Contracts") bettlement agreement (the WAND Retire property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retires Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Settlement Agreement 1, between use rurchased and use international United Automobile, Aerospace and Agricultural Implement Workers of America (the "LJAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assum able Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT
The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the close ing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion

Export Development Canada, less approximately \$8 billion

Export Development Canada, less approximately \$8 billion

Export Development Canada, less approximately \$8 billion

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Export Development Canada, less approximately \$8 billion

Export Development Canada, less approximately \$8 bi

A THE MASTER SALE AND PURCHASE AGREEMENT
The total consideration under the MPA for the sale of the purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing in generating to certain secured loans extended by the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to CM of shares of common stock of the Purchaser as of the closing of the sale; (iv) the issuance are not failly dituded basis, with no entire exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenthal exercisable be as one as obtained at an initial exercise price based on a \$15 billion equity value of the Purchaser (GM can elect partial and cashless exercise price based on a \$15 billion equity value of the Purchaser (GM can elect partial and cashless and the other half exercisable at any time prior to the tenthal exerci

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LEGAL NOTICE/ BIDS/PROPOSALS BIDS/PROPOSALS

General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet-Saturn of Harlem. Jnc.: CKS of Harlem; Saturn LLC: Saturn

provided that you submit with your filing an affidavit of your inability to comply.

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

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BANKRUPTCY COURT DES ÉTATS-UNIS
SOUTHERN DISTRICT DE NEW YORK

Avis concernant des demandes de protection en vertu du Chapter 11,

"assemblée des créanciers et les dates limites

Des demandes de protection en vertu du Chapter 11 contre les débiteurs funumérés ci-après ont été déposées le

1^{er} juin 2009. Vous pourriez être un créancier des débiteurs. Cet avis contient des dates limites importantes.
Vous pourriez devoir consulter un avocat pour protéger vos droits. La présente ne constitue pas un avis de
poursuite ou de faillité forcée. Vous pourrez consulter tous les documents déposés auprès de la Bankruptcy
Court, y compris les listes des actifs et passifs des débiteurs, au bureau du greffier de la Bankruptcy Court our le site Web de la Bankruptcy Court, à www.nysb.uscourts.gov, et pourrez également A) re faire la demande
par écrit à l'agent chargé des créances et des avis des débiteurs, The Garden City Group, Inc., aux adresses
suivantes : i) par courrier ordinaire : GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286, ii) par service
de messagerie le lendemain ou livraison en mains propres : GM Claims Agent, 105 Maxess Road, Melville, New
York 11747, B) par teléphone au 703 286-6401 ou C) en accédant à son site Web, à www.gm.courtdocs.com. Vous
avez besoin d'un mot de passe et d'un nom d'utilisateur pour pouvoir accéder aux documents qui figurent sur le
site Web de la Bankruptcy Court (pour obtenir un mot de passe PACER, veuillez accéder aux site Web PACER, à
www.pacer.psc.uscourts.gov). NOTE : Le personnel du bureau du greffier des faillites, le bureau du syndic des
Etats-Unis et l'agent chargé des créances et des avis des débiteurs ne peuvent donner d'avis juridique.

Débiteurs :

Numéro d'identification fiscale :

Numéro de la décision : 09-50026 (REG) 09-13558 (REG) 09-50027 (REG) 09-50028 (REG) Débiteurs:
General Motors Corporation
Chevrolet-Saturn of Harlem, Inc.
Saturn, LLC
Saturn Distribution Corporation Numéro d'identification fiscale : 38-0572515 20-1426707 38-2577506 38-2755764

Tous les autres noms utilisés par les débiteurs au cours des huit dernières années : <u>General Motors Corporation</u>: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; <u>Chevrolet-Saturn of Harlem, Inc.</u>; CKS of Harlem; <u>Saturn, LLC</u>: Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

Saturn Corporation of Delaware.

<u>Avocats des débiteurs</u>. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, téléphone: 212 310-8000, télécopieur:

212 310-8007.

Assemblée des créanciers. Date : 27 juillet 2009, heure : 13 h, endroit : Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, 212 586-7000.

Date limite pour le dépôt d'une preuve de créance. La date limite vous sera communiquée dans un avis ultérieur. Créanciers domiciliés à l'étranger : Ces créanciers sont priés de lire les renseignements qui figurent à la rubrique « Créances ».

Date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes : La date limite vous sera communiquée dans un avis ultérieur.

Date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes: La date limite vous sera communiquée dans un avis ultérieur.

Interdiction pour les créanciers d'intenter certains types de poursuites: Dans la plupart des cas, le dépôt d'une demande de protection contre les créanciers suspend automatiquement certaines mesures de recouvrement et d'autres mesures contre le débiteur et ses biens. Dans certaines circonstances, il se pourrait qu'aucune suspension ne soit imposée ou que la suspension soit limitée à 30 jours. Toutefois, le débiteur peut demander au tribunal d'imposer une suspension ou de la prolonger. Si vous tentez de recouvrer une dette ou d'intenter une autre poursuite en violation du Bankruptcy Code, vous pourriez être pénalisé. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

Adresse du bureau du greffier des faillites: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, téléphone: 212 668-2870, heures d'ouverture: de 8 h 30 à 17 h. Greffier de la Bankruptcy Court: Vito Genna

Dépôt d'une demande de protection en vertu du Chapter 11. Des demandes de protection en vertu du Chapter 11 du Bankruptcy Code (tille 11, United States Code) ont été déposées auprès du tribunal par les débiteurs énumérés ci-dessus et une ordonnance de redressement a été rendue. Le Chapter 11 permet à un débiteur de restructurer ou de liquider son entreprise conformément à un plan. Le plan ne prend effet que s'il est confirmé par le tribunal. Il se pourrait qu'une description du plan vous soit envoyée et que vous puissiez voter à l'égard de celui-ci. Vous serez avisé de la date de l'audience de confirmation et pourrez vous opposer à la confirmation du plan et assister à l'audience de confirmation. Sanf si un syndic est nommé, le débiteur demeurera en possession de ses biens et pourra continuer d'exploiter son entreprise.

serez avisé de la date de l'audience de confirmation et pourrez vous opposer à la confirmation du plan et assister à l'audience de confirmation. Sauf si un syndic est nommé, le débiteur demeurera en possession de ses biens et pourra continuer d'exploiter son entreprise.

Avis juridique. Le personnel du greffier de la Bankruptey Court ne peut donner d'avis juridique. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

Mesures que les créanciers ne peuvent généralement pas prendre. Les mesures de recouvrement interdites sont énumérées à l'article 362 du Bankruptey Code. Communiquer avec le débiteur par téléphone, par courriel ou autrement pour exiger un remboursement, prendre des mesures pour recouvrer des sommes d'argent ou obtenir des biens du débiteur, reprendre possession des biens du débiteur et engager ou maintenir des poursuites juridiques ou des saisies sont des exemples courants de mesures niertdites. Dans certaines circonstances, il argent ou obtenir des biens du débiteur et engager ou maintenir des poursuites juridiques ou tribunal d'imposer une suspension ou de la prolonger.

Assemblée des créanciers. Une assemblée des créanciers doit se tenir à la date, à l'heure et à l'endroit indiqués ci-dessus. Le représentant des débiteurs doit être présent à l'assemblée en vue de subir un interrogatoire sous serment par le syndic des États-Unis et les créanciers. Les créanciers peuvent assister à cette assemblée, mais n'y sont pas tenus. L'assemblée pourrait se poursuivre et se terminer à une date ultérieure, sans préavis. Créances. Une preuve de créance de su de décir la créance d'un créancier. Vous pouvez obtenir une telle déclaration au bureau d'un greffier des faillites. Si votre créance figure sur cette liste et qu'elle n'est pas qualifiée de contestée, d'éventuelle ou de non déterminée, et le sera autorisée, sauf si vous avez déposé une preuve de créance ou que vous recevez un autre avis au sujet de la créance. Que votre créance insiste ou si elle est qualifiée de c

envoyé à un créancier domicilié à l'étranger, le créancier pourra déposer une requête pour que le tribunai reporte la date limite.

Libération du débiteur. La confirmation d'un plan en vertu du Chapter 11 peut entraîner la libération du débiteur et donc l'extinction de la totalité ou d'une partie de votre dette. Se reporter au paragraphe 1141(d) du Bankruptcy Code. La libération du débiteur signifie qu'il se pourrait que vous ne puissiez tenter de recouvrer votre dette auprès de celui-ci, sauf comme il est prévu dans le plan. Si vous estimez qu'une dette vous est due et que le débiteur ne peut en être libéré en vertu du sous-alinéa 1141(d) (6) (A) du Bankruptcy Code, vous devez engager une poursuite en déposant une plainte au bureau du greffier des faillites au plus tant à la « date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes » indiquée ci-dessus. Le bureau du greffier des faillites doit recevoir la plainte et les droits de dépôt connexes, s'il y a lieu, au plus tard à cette date limite. Bureau du greffier des faillites ve uvous déposez dans ces affaires doit être dépôsé sur le système électronique du tribunal (Electronic Case File System (ECF)) à l'aide d'un nom d'utilisateur et d'un mot de passe délivrés par le tribunal ou sur une disquette ou un disque compact (CD), vous pouvez déposer des documents papier à la condition de remettre avec ceux-ci une déclaration sous serment de votre incapacité de les dépôser autrement.

Créanciers domiciliés à l'étranger. Veuillez consulter un avocat qui connaît le droit de la faillite des États-Unis

déposer autrement.

<u>Créanciers domiciliés à l'étranger</u>. Veuillez consulter un avocat qui connaît le droit de la faillite des États-Unis si vous avez des questions au sujet de vos droits dans ces affaires.

D00003817:

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CANADA SONT VAND, MONTREAL, OLÉBEC CANADA SERVIT VANDE SER INDISSER, IED biens de ALAIN TREMBLAY ET DÉMÉNA GEMENT ALAIN TREMBLAY SISSE en celt cause, soit: 1 CAMION DE DÉMÉNACEMENT MARQUE FORDY FASOLY. 4° SÉRIE 1 FDKF37F9VEB48365; 1 FAXPHONE MARQUE FONDY FASOLY. 100. LGRIS. BLANC; ET AUTRES, MICHEL LANDRY HJ., DISTREPT SELVIT

SAULNIER ROBILLARD LORTIE (514) 878-4721 (POSTE 280)

▼NO:30022-15559109-5. BANCUE DE MONTREAL -VS-ROMEO RENAUD ET LOUISE STLAURENT. Le 23 JUIN 2009 à 15H au 881, LCC QUENOUILLE, LAC SUPERIEUR, seront vendus par autorié de justice, les biens et effets de ROMEO RENAUD ET LOUISE STLAURENT saisis en cette cause, soit: ROULOTTE DUTCH-MEN 29Q-GS 2006. PHILIPPE BORDUA H.J., DISTRICT DE MONTRÉAL.

BANKRUPTCY COURT DES ÉTATS-UNIS SOUTHERN DISTRICT DE NEW YORK

Objet : Chapter 11 – Affaire n°
GENERAL MOTORS CORP., et al., : 09-50026 (REG)
Débiteurs. : (Administré conjointement)

GENERAL MOTORS CORP., et al., : 09-50026 (REG)
Débiteurs. : (Administré conjointement)

***XINTERORY SANT LA VENTE
DE LA QUASI-TOTALITÉ DES ACTIFS DES
DÉBITEURS CONFORMÉMENT AU CONTRAT
D'ACHAT ET DE VENTE CADRE CONCLU
AVEC VEHICLE ACQUISITION HOLDINGS LLC.
ACHETEUR PARRAINÉ PAR LE TRÉSOR AMÉRICAIN

AVIS EST PAR LES PRÉSENTES DONNÉ QUE, sur présentation de la requête (la « requête ») de General Motors Corporation (« GM ») et de ses filiales débitrices, en tant que débiteurs-exploitants (collectivement, les « débiteurs » ou la « Société »), datée du l° juin 2009, la Bankruptcy Court des États-Unis du Southern District de New York (le « tribunal des faillites ») a rendu une ordonnance datée du 2 juin 2009 (l° « ordonnance de faillites ») aux fins de l'approbation a) du contrat d'achate de vente cadre daté du 1° juin 2009 (le « contrat ») intervenu entre, notamment, GM et se filiales débitrices (collectivement, les « yendeurs ») et Vehicle Acquisition Holdings LLC (l° «cheteur »), acheteur parrainé par le département du Trésor des États-Unis (le « Trésor américain »), relativement à la vente de la quasi-totalité des actifs du débiteur (les « actifs achetés »), libres et quittes de tout privilège, de toute réclamation et de tout autre intérêt et sous réserve d'offres supérieures ou meilleures (l° « opération en vertu de l'article 363 »), b) de la prise en charge ainsi que de la cession et de la vente en faveur de l'acheteur aux termes du contrat de certains contrats à exécuter et baux non expirés de biens meubles et de biens immeubles non résidentiels (les « contrats à exécuter pouvant être pris en charge ») et o) il rapprobation de certaines procédures aux fins de la présentation et de l'acceptation d'une procédure saux fins de la présentation et de l'acceptation d'une procédure pour la prise en charge ainsi que de la cestion d'une procédure pour la prise en charge ainsi que la cession et la vente en faveur de l'acheteur aux termes du contrat des contrats à exécuter pouvant être pris en charge, iv) l'approbation de

demandés dans la requête.

A. <u>LE CONTRAT DE VENTE ET D'ACHAT CADRE</u>

La contrepartie totale prévue par le contrat aux fins de la vente des demandes dans la requête.

A. LE CONTRAT DE VENTE ET D'ACHAT CADRE

La contrepartie totale prévue par le contrat aux fins de la vente des actifs achetés consiste i) en une offre de crédit du montant de la dette due à l'acheteur à compter de la clôture conformément à certains prêts garantis consentis par le Trésor américain et Exportation et développement Canada, moins environ 8 milliards de dollars (environ 48,3 milliards de dollars (aux 1914) et la consentis par le Trésor américain et Exportation et développement Canada, moins environ 8 milliards de dollars (environ 48,3 milliards de dollars au 31 juillet 2009), ii) en la renonciation à un bon de souscription d'actions de GM qui avait été émis en faveur du Trésor américain dans le cadre de l'octroi des prêts garantis par celui-ci, iii) en l'émission en faveur de GM d'actions ordinaires de l'acheteur qui représentent environ 10 % de ces actions à la clôture de la vente, iv) en l'émission de bons de souscription en faveur de GM aux fins de la souscription d'au plus 15 % des actions ordinaires de l'acheteur, après dilution, dont la moitié peut être exercée à tout moment avant le septième anniversaire de l'émission à un prix d'exercice initial établi en fonction d'une valeur comptable de l'acheteur de 15 milliards de dollars, et l'autre moitié peut être exercée à tout moment avant le dixième anniversaire de l'émission à un prix d'exercice initial établi en fonction d'une valeur comptable de l'acheteur de 30 milliards de dollars (GM peut choisir d'exerce partiellement et sans numéraire les bons de souscription) et v) en la prise en charge de certains passifs par l'acheteur, le tout comme il est indiqué plus en détail dans le contrat (visitez www.nysb.uscourts.gov ou www.gmcourtdocs.com). De plus, si la somme totale des créances non garanties générales autorisées qui sont réclamées aux débiteurs excède 35 milliards de dollars, selon une estimation établie conformément à une ordonnance du ribunal des faillites (que les débieurs pourraient demander à tout moment), GM

tranche supplementaire de 2 n des descriptions de la vente.

B. L'AUDIENCE DE VENTE
L'audience de vente sera tenue devant l'honorable Robert E. Gerber, juge de faillité des États-Unis, à la salle d'audience 621 du tribunal des faillites des États-Unis du Southern District de New York, One Bowling Green, New York, New York 10004-1408, le 30 juin 2009 à 9 h 45 (heure de l'Est). L'audience de vente peut être ajournée sans préavis par l'annonce de la date de reprise lors de celle-ci.

Green, New York, New York 10004-1408, le 30 juin 2009 à 9 h 45 (heure le l'Est). L'audience de vente peut être ajournée sans préavis par l'annonce de la date de reprise lors de celle-ci.

LES RÉPONSES OU CONTESTATIONS, S'IL Y A LIEU, AUX REDRESSEMENTS DEMANDÉS DANS LA REQUÊTE DOIVENT ÉTRE DÉPOSÉES auprès du greffier du tribunal des faillites et signifiées à) à Weil, Gotshal & Manges LLP, avocats des débiteurs, 767 Fifth Avenue, New York, New York 10153 (à l'attention de M^s Harvey R. Miller, New York, New York 10153 (à l'attention de M^s Harvey R. Miller, New York, 10281 (à l'attention de M^s Harvey R. Miller, New York 10281 (à l'attention de M^s John J. Rapisardi); c) à Kramer Levin Naftalis & Frankel LLP, avocats du comité des créanciers, 1177 Avenue of the Americas, New York, New York 10036 (Attri. Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq. et Gordon Z. Novod, Esq.); d) à Cleary Gottlieb Steen & Hamilton LLP, avocats des UAW, One Liberty Plaza, New York, New York 10006 (à l'attention de M^s James L. Bromley), e) à Cohen, Weiss and Simon LLP, avocats des UAW, 30 W. 42nd Street, New York, New York 10036 (à l'attention de M^s Babette Ceccotti), f) à Vedder Price, P.C., avocats d'Exportation et développement Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (à l'attention de M^s Michael J. Edelman et Michael L. Schein); g) au Bureau du syndic des États-Unis s. Os.N.Y., 86 Chambers Street, Third Floor, New York, New York, New York 10004 (è l'attention de M^s Dianda L. Adams), 33 Whitehall Street, 21st Floor, New York, New York 10004 (è l'attention de M^s Dianda J. Adams), 33 Whitehall Street, 21st Floor, New York, New York 10007 (à l'attention de M^s Davids J. Jones et Matthew L. Schwartz), DE MANIÈRE QU'ELLES PARVIENNENT AU GREFFIER AU PLUS TARD LE 19 JUIN 2009 À 17 H (HEURE DE L'EST) (la « date limite pour les contestations »).

AU GREFFIER AU PLUS TARD LE 19 JUIN 2009 A 17 H (HEURE DE L'EST) (la « date limite pour les contestations »).

L'omission pour une personne physique ou morale de déposer une réponse ou une contestation au plus tard à la date limite pour les contestations sera réputée constituer un consentement à l'opération en vertu de l'article 363 et aux autres redressements demandés dans la requête et interdira, à l'audience de vente ou par la suite, toute contestation des procédures de vente, de la requête, de l'opération en vertu de l'article 363, de l'approbation du contrat de règlement en faveur des retraités conclu avec les UAW et la réalisation de l'opération en vertu de l'article 363 par les débiteurs. les débiteurs.

C. EXEMPLAIRES DE LA REQUÊTE ET DE L'ORDONNANCE DE VENTE

VENTE

Le présent avis ne constitue qu'un résumé partiel des redressements demandés dans la requête et des modalités de l'ordonnance de vente. On peut consulter la requête, le contrat (à l'exclusion de certains renseignements sensibles sur le plan commercial) et l'ordonnance de vente i) en accédant a) au site Web du tribunal des faillites à www.nysb. uscourts.gov, ou b) au site Web de l'agent chargé des créances et des avis des débiteurs, The Garden City Group, Inc., à www.gmcourtdocs.com ou ii) en visitant le bureau du greffier du tribunal des faillites, United States Bankruptey Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. On peut également en obtenir un exemplaire en en faisant la demande par télécopieur aux avocats des débiteurs, Weil, Gotshal & Manges LLP (à l'attention de Mª Russell Brooks) au 212 310-8007.

SUR ORDONNANCE DU TRIBUNAL

SUR ORDONNANCE DU TRIBUNAL

Fait à New York, New York Le 2 juin 2009

ANCE DU TRIBUNAL
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Téléphone : 212 310-8000
Télécopieur : 212 310-8007
Avocats des débiteurs et
des débiteurs-exploitants

400

PRIÈRES ET REMERCIEMENTS

MERCI mon Dieu. C'est incroyable mais vrai. F. D.

Avis légaux

AVIS AUX CRÉANCIERS DE LA PREMIÈRE ASSEMBLÉE

Dans l'affaire de la faillite de 9166-5034 QUÉBEC INC une corporation légalement constituée, ayant son siège social et principale place d'affaires au 5850, boul. Décarie, Montréal (Québec) H3X 2J5.

AVIS est par les présente donné que la débitrice a déposé une cession de ses biens le 9 juin 2009 et que la première assemblée des créanciers sera tenue le 25 juir 2009 à 15h00 au bureau du syndic, 4333, rue Ste-Catherine Ouest, # 420, Montréal (Québec) H3Z 1P9. MONTRÉAL

ce 9º iour de iuin 2009.

DAVID A. DRUKER, B.Comm Responsable de l'actif DRUKER & ASSOCIÉS INC 4333, rue Sainte-Catherine Duest, bureau 420, Montréal (Qc) H3Z 1P9 Tél. : (514) 935-8501 www.druker.ca

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Soumissions cachetées, visant la fourniture de marchandises, l'exécution de travaux ou services énumérés ci-après, adressées au secrétaire du bureau d'arrondissement de Verdun, Verdun (Québec), H4G 1M4, seront reçues jusqu'à 10 h 30 à la date d'ouverture déterminé On peut les drouve née. On peut se procurer les docu ments de soumission au bureau d'arrondissement de Verdun d'arrondissement de Verdun bureau 102, 4555, rue de Verdun Verdun (Québec), H4G 1M4. Les soumissions seront ouvertes publiquement à l'endroit, à la date et à l'heure indiqués ci-dessous.

NO DU PROJET: S09/020 TITRE DE LA SOUMISSION : Fourniture et installation de l

éléphoniques (lignes affaire PRI).

DISPONIBILITÉ DES DOCU MENTS: Le jeudi 11 juin 2009

VISITE DU SITE : Date: Le jeudi 18 juin 2009 Heure: 9h Heure: 9n Endroit : Section informatique Salle 106 4555, rue de Verdun Verdun (Québec)

OUVERTURE:
Date: Le lundi 29 juin 2009
Heure: 10 h 30
Endroit: Mairie de l'arrondisse ent_salle 210 4555, rue de Verdun Verdun (Québec)

COÛT POUR DOCUMENTS:

GARANTIE DE SOUMISSION EXIGÉE : 10% du total de la com EXIGÉE: 10% du total de la sou mission et valide pour quatre-vingt dix (90) jours.

Tout paiement doit être fait au comptant ou sous forme de chèque visé à l'ordre de la Ville de Montréal, de l'arrondissement de Verdun.

Seules les personnes, corpora tions et compagnies qui auron obtenu le document d'appe d'offres directement du bureat

La Ville de Montréal, arrondisse La Ville de Montreal, arrondisse-ment de Verdun ne s'engage à accepter ni la plus basse, ni aucu-ne des soumissions reçues et à n'encourir aucune responsabilité pour les frais ou pertes subis par les soumissionnaires.

Donné à Montréal, arrondisse ment de Verdun, Québec ce 11 juin 2009

ce 11 juin 2009
Louise Hébert
Secrétaire du conseil
d'arrondissement et Directrice
du bureau d'arrondissement
de Verdun

Décès

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Anniversaires

BERGERON, Diane **BOILY**, Raymond

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BEAUCHEMIN, Germaine (née Racine) 1913-2009

À Mont Saint-Hilaire, le 9 juin 2009, à l'âge de 95 ans, est décédée madame Germaine Racine, épouse en premières noces de feu Philippe Bérubé et en secondes noces de feu Rolland Beauchemin.

Elle laisse dans le deuil son fils André Bérubé (Nicole), ses petits-enfants Martin et Caroline, ses arrièrepetits-enfants Ariane, Mathieu et Guillaume, sa soeur Lucienne, son frère Charles ainsi qu'autres parents et amis.

La famille recevra vos condoléan-



231, BOUL. SIR-WILFRID-LAURIER BELOEIL, Qc J3G 4G9 Tél: 450-467-4780 - Téléc: 450-467-9468

salon.demers@sympatico.ca le vendredi 12 juin 2009, de 14 à 17 heures et de 19 à 22 heures et le samedi 13 juin dès 9 heures. Les funérailles suivront à 10h30, en l'église Saint-Matthieu, 1014, chemin Richelieu,

09-50026em Rober 2016 OLP Filed 07/01/09 Entered 07/01/09 21:47:13 Main Document 1000 De La Gauchetière Street West Pg 11 of 14

Suite 2100
Montréal, Québec, Canada H3B 4W5
514.904.8100 MAIN
514.904.8101 FACSIMILE



Montréal

Toronto

Calgary

Ottawa

June 8, 2009

New York

The Garden City Group, Inc.

Dear Sirs:

Re: Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors & Deadlines and Notice of Sale Hearing to Sell Substantially All of Debtors Assets Pursuant to Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser, dated June 2, 2009 (the "Notices")

We have translated into the French language all portions of the Notices.

Based upon the foregoing, it is our opinion that all portions of the French version of the Notices are in all material respects a complete and proper translation of the English version thereof.

Yours very truly,

Osler, Hoskin & Harcout LLP

CL (5374)

Submarine joins black box hunt

Key Air France data might be on ocean floor

PARIS - A French nuclear submarine with advanced sonar equipment began searching yesterday for the flight recorders of an Air France airliner that crashed into the Atlantic last week, the French military

The Emeraude was sent to the area to hunt the "black box" recorders, which might help explain the disaster and which are believed to lie on the ocean floor.

Investigators face a long search for clues to what went wrong when the Airbus A330 jet disappeared on a flight from Rio de Janeiro to Paris killing all 228 people on board, French military spokesperson

Christophe Prazuck said.

"Up to now, the time frame for the search for victims and debris has been of the order of days or a week. Here, at the very least, it's going to be of the order of weeks or months." The Air France flight is believed

to have run into trouble when it hit a

violent storm midway over the At-

lantic Ocean and potential problems with speed sensors have become one of the focal points of the inquiry. Other causes have not been ruled out, but France's interior ministry said yesterday that two passengers

whose names had been identified as suspicious turned out not to be a concern.

The website of the French weekly L'Express had quoted a French military spokesman as saying the names could be linked with Islamic terror-

REUTERS



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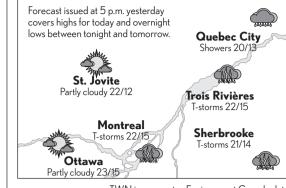
Men - 4th floor - 514.843.8428 Women - 2nd floor - 514.843.7836 Sainte-Catherine Street West and de la Montagne ogilvycanada.com

The Weather Network Make the right call

Montreal area

Today's high Tonight's low **22** 15

Mainly cloudy in the morning with chance of thundershowers developing in the afternoon. Humidex 24. Winds light. Tonight, cloudy with 40% chance of showers.



TWN incorporates Environment Canada data

NORTH AMERICAN WEATHER SYSTEMS



TEMPERATURE CONVERSION

-20 -15 -10 -5 0 5 10 15 20 25 30 35 °C 5 14 23 32 41 50 59 68 77 86 95 °F

Temperatures are given in degrees Celsius

ALMANAC

					C 1 D
Today's Records	Max.	Min.	Precipitation	1	Cooling Degr
1947	33.3	-	(to 2 p.m. yester	dav	days to 2 p.m. Yesterday
1972		1.7	measured in mm	1)	nesterday
Temperature			Yesterday	0.04	
Yesterday	18.4	12	Month to date	24.4	May 1 to date
Year ago today	25.9	12.4	Month normal	83	3.8
Normal this date	23.3	11.9	Todav's normal	3.1	

UV INDEX Moderate Extreme

EXTENDED WEATHER:

Tomorrow 60% chance of showers High 21

Low

Saturday

Variable

Low

Sunday

High 24

40% chance of

High 23

Low 12

Monday

Variable

High

Sunrise

Sun & moon

Total daylight: 15hrs., 37 min

Regional synopses

Laurentians High 22. Low near 12. Partly cloudy Eastern Ontario High 23. Low near 15 Partly cloudy Southern Ontario High 22. Low near 14.

Variably cloudy **Quebec City**

Showers

T-storms

Showers Gaspé

Showers

High 20. Low near 13.

Eastern Townships High 21. Low near 14.

High 11. Low near 10. Showers Baie-Comeau

High 11. Low near 10.

Northern New England High 18. Low near 14.

Abitibi-Témiscamingue High 20. Low near 9. Variably cloudy

11:31 p.m.

8:24 a.m

Low





)	Canada today		Max.	Min
		DCI I		
	lqaluit	P.Cloudy	3	-1
	Yellowknife	Sunny	13	4
	Whitehorse	Showers	20	7
	Vancouver	M.Sunny	21	13
	Victoria	Sunny	20	12
)	Edmonton	P.Cloudy	23	9
/	Calgary	Sunny	24	8
	Saskatoon	P.Cloudy	21	9
	Regina	Showers	20	10
1	Winnipeg	Showers	19	8
	Thunder Bay	Showers	16	5
\	Sudbury	P.Cloudy	21	11
	Toronto	P.Cloudy	22	14
	Fredericton	Showers	17	14
	Halifax	Rain	14	13
	Charlottetown	Showers	14	12
	St. John's	P.Cloudy	11	5

_	Charlottetown	Showers	14	12
,	St. John's	P.Cloudy	11	ŗ
3	United States	today	Max.	Mii
	Atlanta	T.Showers	31	22
_	Boston	Showers	18	15
	Chicago	Showers	19	10
	Dallas	P.Cloudy	35	23
	Denver	T.Storms	18	8
	Las Vegas	P.Cloudy	31	20
	Los Angeles	Cloudy	20	15
	New Orleans	P.Cloudy	33	23
	New York	T.Storms	22	1.
	Phoenix	P.Cloudy	34	22
ノ	St. Louis	T.Storms	23	16
7 	San Francisco	Cloudy	18	12
	Washington	T.Storms	27	20

Phoenix	P.Cloudy	34	22
St. Louis	T.Storms	23	16
San Francisco	Cloudy	18	12
Washington	T.Storms	27	20
World today		Мах.	Mi
Amsterdam	Rain	14	10
Ankara	P.Cloudy	28	13
Athens	P.Cloudy	36	23
Beijing	Sunny	30	23
Berlin	Rain	17	12
Dublin	P.Cloudy	14	4
Hong Kong	T.Storms	32	28
Jerusalem	Sunny	31	22
Lisbon	Sunny	26	19
London	Cloudy	17	12
Madrid	Sunny	31	15
Mexico City	Sunny	26	10
Moscow	Cloudy	30	17
Nairobi	Cloudy	25	12
New Delhi	P.Cloudy	40	31
Paris	Showers	17	12
Rio de Janeiro	Showers	26	22
Rome	Sunny	27	18
Stockholm	P.Sunny	17	11
Sydney	P.Cloudy	15	8
Tokyo	Showers	23	22

Sydney Tokyo	P.Cloudy Showers	15 23	22
Resorts today		Max.	м
Atlantic City	Showers	24	1
Cape Cod	Showers	18	1
Daytona B.	T.Storms	32	2
Myrtle B.	T.Storms	30	2
Niagara F.	P.Sunny	20	1
Old Orchard	Showers	15	1
Virginia B.	T.Storms	30	2

W. Palm B. T.Showers

FUTURE SHOP CORRECTION NOTICE

Whirlpool Three-Piece Kitchen Package 10111312/10106317/10118979. On the June 5 flyer, page 25, this kitchen package was mistyped as a stainless steel package. Please be advised that it is a WHITE kitchen package for sale. We sincerely apologize for any inconvenience this may have caused our valued cus-

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

GENERAL MOTORS CORP., et al.,

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

SOUTHERN DISTRICT OF NEW YORK

In re
GENERAL MOTORS CORP., et al.,

GENERAL MOTORS CORP., et al.,

O9-50026 (RBG)

(Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS'
ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH

XEHICLE ACQUISITION HOLDINGS LLC,

AUS. TREASURY-SPONSORED PURCHASE AGREEMENT WITH

XEHICLE ACQUISITION HOLDINGS LLC,

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors

Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the

"Debtors" of the State of the

RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction and approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER
This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.mysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007. BY ORDER OF THE COURT Dated: New York. New York

WEIL, GOTSHAL & MANGES LLP WEIL, GOTSHAL & MAN 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines
Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009,
You may be a creditor of the Debtors. This notice lists important deadlines. You may want to
consult an attorney to protect your rights. You are not being sued or forced into bankruptcy.
All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and
liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court
or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by
written request to the Debtors' Claims and Noticing Agent. The Garden City Group, Inc.,
at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box
9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims
Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C)
by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password is
obtained by accessing the PACER website, www.pacer.psc.uscourts.gov). NOTE: The staff
of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors'
Claims and Noticing Agent cannot give legal advice.

Debtors:
General Motors Corporation

09-50026 (REG)
38-0572515
Chevrolet-Saturn of Harlem, Inc.
09-13558 (REG)
20-1426707

20-1426707 Chevrolet-Saturn of Harlem, Inc. 09-13558 (REG) 09-50027 (REG) Saturn, LLC

09-50028 (REG) Saturn Distribution Corporation 38-2755764 All other names used by the Debtors in the last 8 years:

<u>General Motors Corporation</u>: GMC Truck Division and NAO Fleet Operations, GM
Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive
Market Research; <u>Chevrolet-Saturn of Harlem, Inc.</u>: CKS of Harlem; <u>Saturn, LLC</u>: Saturn
Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation

of Delaware.

Attorney for Debtors. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8006, Facsimile: (212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under "Claims."

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

deadline will be sent at a later time.

Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consolt a lawyer to determine your rights in these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

Clerk of the Bankruptcy Court: Vito Genna Filing of Chenter, I.l. Bankruptcy Coep. Bankruptcy cases under chester, I.l. of the

am to 3:00 pm.

Clerk of the Bankruptcy Court: Vito Genna

Filing of Chapter 11 Bankruptcy Case. Bankruptcy cases under chapter 11 of the

Bankruptcy Code (title II, United States Code) have been filed in this court by the debtors

listed above, and an order for relief has been entered. Chapter 11 allows a debtor to

reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the

court. You may be sent a copy of the plan and a disclosure statement telling you about the

plan, and you might have the opportunity to vote on the plan. You will be sent notice of the

date of the confirmation hearing, and you may object to confirmation of the plan and attend

the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of

the debtor's property and may continue to operate any business.

Legal Advice. The staff of the Clerk of the Bankruptcy Court cannot give legal advice.

Consult a lawyer to determine your rights in these cases.

Creditors Generally May Not Take Certain Actions. Prohibited collection actions are

listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting

the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect

money or obtain property from the debtor; repossessing the debtor's property; and starting

or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited

to 30 days or not exist at all, although the debtor can request the court to extend or impose

a stay.

Meeting of Creditors.

to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. You may look at the scheduled unless you filed a proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor or make the deadline.

the deadline. Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline. y required filing fee by that deadline.

any required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of very reliability to complete.

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy if you have any questions regarding your rights in these cases.

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GENERAL MOTORS CORP., et al.,

LEGALS

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

GENERAL MOTORS CORP., et al.,
Debtors.

NOTICE OF SALE HEARING TO SELL SUBSTANTIALIX ALL OF DEBTORS' ASSETS
PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE
ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER
PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation
("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York
(the "Bankruptcy Courl") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among
other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase
Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored
by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Durchased Assets") free and clear of all liens, claims, encumbrances,
and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption,
assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired
leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and
(c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the
International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the
"Sale Procedures"); (ii) approving a procedure for the assumption, assignment, and sale to the Purchaser
sale recodures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser
for dependency of the Assumable Executory Contracts; (iv) approving the form and manner of notice
of the Motion and the relief requested therein and of the Sale Hearing; and (v) sett

B. THE SALE HEARING
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale

in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York In Ou04-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing. RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naffalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, 300 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Ceccotti, Esq.); (b) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq., and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10004; and

the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the bebtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the bebtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the Website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the Website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.nysb.uscourts.gov, or (b) the Website of the Debtors' claims and noticing agent, The Gov Courts. The Website of the Cleims' claims and noticing agent, The Gov Courts. The Website of

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM
THE GENERAL CLAIMS BAR DATE IS JULY 6, 2009

O.S. Mail or other hand delenvey system, so as to be actually received by the Masonite Debtors notice and claims agent, Kurtzman Carson Consultants LLC ("KCC") on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein) at the following address:

Masonite Claims Processing. • c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue, El Segundo, California 90245

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars or, if consistent with the ordinary course of business between the Masonite Debtors and the claimant, Canadian dollars; (iii) clearly identify the Masonity the Bebtor against which the claim is asserted; (iv) conform substantially with the proof of claim form attached to the Bar Date Notice or Official Form No. 10; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. Please note — Each proof of claim must state a claim against only one Masonite Debtor adainst which the claim is asserted. To the extent more than one Masonite Debtor is listed on the proof of claim, a proof of claim is filed under the joint administration case number (No. 09-10844) or a proof of claim is otherwise filed without identifying a Masonite Debtor, the proof of claim is otherwise filed without identifying a Masonite Debtor, the proof of claim form or related documents you may do so by; (i) calling the Masonite Debtors' restructuring hotline at (888) 830-4646; (ii) visiting the Masonite Debtors' restructuring hotline at (888) 830-4646; (ii) visiting the Masonite Debtors' restructuring hotline at (888) 830-4646; (ii) visiting the Masonite Debtors' restructuring website at http://www.kcclle.net/masonite; and/or (iii) writing to Masonite or Debtors' restructuring website at http://www.kcclle.net/masonite; and/or (iii) writing

BY ORDER OF THE COURT

RICHARDS, LAYTON & FINGER, P.A.,
Daniel J. DeFranceschi (Bar No. 2732),
Katisha D. Fortune (Bar No. 4857), One
Rodney Square, 920 North King Street,
Wilmington, Delaware, Telephone: (302) 6517700, Facsimile: (302) 651-7701

BY ORDER OF THE COURT

KIRKLAND & ELLIS LLP, Richard M. Cieri
(admitted pro hac vice), Jonathan S. Henes (admitted pro hac vice), Christopher J. Marcus
7700, Facsimile: (302) 651-7701 [10022-4611, Telephone: (212) 446-4800 1 The Masonite Debtors, together with the last four digits of each Masonite Debtor's federal tax identification number, are: Masonite Corporation (8020); Premdor Finance LLC (4966); Eger Properties (6847) WMW, Inc. (3326); Woodlands Millwork I, Ltd. (5989); Masonite Primeboard, Inc. (5752); Masonite Corporation Foreign Holdings Ltd. (0667); Masonite Holding Company Limited (3243); Florida Door Co. (7960); Cutting Edge Tooling, Inc. (8818); Pintu Acquisition Company, Inc. (7932); Masonit Air LLC (N/A); Door Installation Specialist Corporation (2354); Masonite Holding Corporation (7314). The Masonite Debtors' principal executive offices are located in Mississauga, Ontario and Tampa, Florida and the service address for all Masonite Debtors is: One N. Dale Mabry Highway, Suite 950, Tampa, Florida 33609.

Dated: New York, New York June 2, 2009

MASONITE CORPORATION, et al., Debtors.

Cutting Edge Tooling, Inc.
Door Installation Specialist

Corporation
Eger Properties
Florida Made Door Co.
Masonite Air LLC
Masonite Corporation
Masonite Corporation Foreign

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession

Chapter 11
Case No. 09-10844 (PJW)
Jointly Administered

The Bar Dates. Pursuant to the Bar Date Notice, all entities (except governmental units), including individuals, partnerships, estates, and trusts who op-10846 (PJW) (109-10852
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NOTICE David Sergio Stone, Toronto, was suspended from the Institute of Chartered

Accountants of Ontario on January 26, 2009 for a period of two years, by order of the Institute's Discipline Committee, after having been found guilty of a breach of the Institute's rules of professional conduct. As a consequence, Mr. Stone is not entitled to call himself a chartered

accountant or use the designatory CA initials during the period of his

The Institute of Chartered Accountants of Ontario is the qualifying and regulatory body of Ontario's over 33,000 Chartered Accountants and 5,000 CA students. The Institute protects the public interest through the CA profession's high standards of qualification and the enforcement of its rules of professional conduct.

SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-401, or (C) by accessing its website, www.gmccnytdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:

Case Number: Tax ID Number:

Debtors:
General Motors Corporation
Chevrolet-Saturn of Harlem, Inc.
Saturn, LLC Case Number: 09-50026 (REG) 09-30026 (REG) 09-13558 (REG) 09-50027 (REG) 09-50028 (REG) Saturn Distribution Corporation

20-1426707 38-2577506 38-2755764 Saturn Distribution Corporation 09-50028 (REG) 38-2755764

All other names used by the Debtors in the last 8 years:
General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM
Auction Department, National Car Rental, National Car Sales, Automotive Market Research; ChevroletSaturn of Harlem, Inc.: CKS of Harlem; Saturn, LLC: Saturn Corporation, Saturn Motor Car Corporation,
GM Saturn Corporation, Saturn Corporation of Delaware.

Attorney for Debtors. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL &
MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile:
(212) 310-8007.

(212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under "Claims." Address: Read the information under "Claims."

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

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Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

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Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

DIVIDENDS

DIVIDENDS

Computershare

Notice is hereby given that the following eligible dividend has been declared.

ISSUE RECORD DATE PAYABLE DATE RATE \$0.025

AirBoss of Common June 30, 2009 July 23, 2009 America Corp.

NOTICE OF RECORD DATE

NOTICE OF RECORD DATE CARLISLE **GOLDFIELDS** LIMITED

Notice is hereby given that the Record Date for shareholders of Carlisle Goldfields Limited entitled to receive Notice of the Special Meeting of Shareholders to be held on July 20, 2009 is June 18, 2009.

Dated this 11th day of June 2009.

MEETINGS

NOTICE OF SPECIAL MEETING OF COPPER FOX METALS INC. A special meeting of Copper Fox

Metals Inc. shareholders, with a record date of June 18, 2009, will be held at the Telus Convention Centre in Calgary, Alberta on July 10, 2009 at 2 pm MST.

Globe Style. Every Saturday.

DON'T MISS A DAY THE GLOBE AND MAIL TO SUBSCRIBE

CALL 1-866-36 GLOBE

MEETINGS

CO-OPERATORS LIFE INSURANCE

NOTICE OF SPECIAL GENERAL MEETING OF POLICYHOLDERS AND SHAREHOLDERS

COMPANY

TAKE NOTICE that a Special General Meeting of the policyholders and shareholders of Cooperators Life Insurance Company ["Co-operators"] shall take place at offices of The Co-operators, 130 Macdonell St., Priory Square, in the city of Guelph, province of Ontario on the 25th day of June, 2009 commencing at the hour of one o'clock in the afternoon for the purpose of:

to effect a consolidation of the common shares of the company pursuant to section 299 of the Insurance Companies Act AND TAKE NOTICE that any

(a) approving by-law changes

proxies to be deposited with the Company pursuant to the Insurance Companies Act, may be deposited by mailing or faxing [519-824-0599] same to the attention of the Corporate Secretary, Priory Square, Guelph, Ontario, on or before the day immediately preceding the date of the commencement of the Special General Meeting.

Policyholders may receive the notice of the aforesaid meeting and other materials containing more details of the business to be transacted at the meeting upon written request to the Corporate Secretary.

On behalf of the Board of Directors

Frank Lowery Corporate Secretary



Globe Style. Every Saturday. DON'T MISS A DAY THE GLOBE AND MAIL

TO SUBSCRIBE CALL 1-866-36 GLOBE

Police arrest man, 20, allegedly involved in shooting incident at Main station

POSTEDTORONTO.COM

An alleged thief allegedly picked the wrong victim Tuesday night on a streetcar outside Main subway station. Toronto police allege that a man took another man's iPod just before 10 p.m., but the victim fought back. "The suspect pulls out the gun and a struggle ensues," Constable Tony Vella said. The gun went off during the scuffle and

of the alleged thief's, in the leg. He was taken to hospital but is expected to survive. The alleged shooter fled. Police recovered a loaded handgun at the scene and arrested a 20-year-old man a short time later. He is facing a numa bullet struck a 19-year-old passenger, possibly a friend ber of weapons-related charges. The alleged thief, mean-

while, has not been charged but police are still investigating the incident. Melissa Leong, National Post

DOWNTOWN MYSTERY



TORONTO POLICE SERVICE

Police released this photo of Dylan Ellis and Oliver Martin, hoping it will generate new leads in their murder investigation.

Last moments of their lives captured

BEST FRIENDS KILLED

BY MELISSA LEONG

Homicide detectives yesterday released a poignant photo of Dylan Ellis and Oliver Martin in their last minutes alive, hoping to rouse a year-long murder investigation that has reaped no leads as to why the best friends were killed.

In the picture, captured Mr. Martin's girlfriend from the back seat of a Range Rover SUV, the 25-year-old men are laughing. The windows are down and the music is playing as Mr. Ellis navigates the dark,

downtown streets. Three minutes after the photo is taken, a gunman walks up to the vehicle, moments after it rolls to a stop in front of friend's house on Richmond Street West, and shoots them. Mr. Martin's girlfriend was not injured.

"The motive remains, at this point, completely unclear," Detective Sergeant Gary Giroux, a veteran homicide detective and lead investigator on the case, told a press conference yesterday. "I have not been able to find another case that is similar to this one with regard to a lack of motive, which I find troubling."

Since June 13, 2008, police have dissected their lives, and found nothing that would have put these men in harm's way. The lifelong friends grew up in Rosedale. Mr. Ellis was a photographer. Mr. Martin had just written his Chartered Financial Analyst exam and worked in the financial district.

Police were working on a theory that it was a case of mistaken identity, but Det. Sgt. Giroux said recently that was unlikely, because the gunman would have been close enough to the vehicle - perhaps 18 to 24 inches away to see who he was shooting.

In an effort to draw new

MORTGAGE

\$50K

\$72K

\$37K

\$63K

\$138K

tips from the public, police launched an intense publicity campaign vesterday. Posters and photographs of the victims will appear on television screens on the TTC and on garbage bins around the city.

Officers were putting up notices in the neighbourhood where Mr. Ellis and Mr. Martin were murdered. A \$50,000 reward still stands for information leading to an arrest.

Det. Sgt. Giroux said Mr. to meet them on a terrace. Martin's girlfriend was at first reluctant to release to the public the intimate moment captured on camera.

"The photograph shows Dylan Ellis and Oliver Martin laughing in the front seats of the SUV. Best friends, they're on top of the world and they have their whole lives ahead of them. They're out for an evening with their friends and they don't have a care in the world," he said.

He told reporters he hopes the image will "convince those members of this community who have a sense of decency to call with regards to information on this particular case."

For the first time yesterday, Det. Sgt. Giroux constructed for the public a vivid narrative of the events of June 13:

Shortly after midnight, Mr. Martin, his girlfriend and Mr. Ellis left a friend's house at Walnut Avenue and Richmond Street after watching a basketball game.

Mr. Ellis was driving his father's SUV east on Queen Street, laughing and joking with his friends, when they received a call to return to the apartment because they had taken a set of keys belonging to a friend.

"Absolutely no one would have known they were returning to that address," Det. Sgt. Giroux said, "other than individuals at the party who were Dylan were little boys."

long friends since Oliver and

"I believe that the precipi-

YIELD

15 00%

20.50%

9.50%

17.50%

15.00%

the driver's side of the SUV. Mr. Ellis turned his head to the left to look out the window and acknowledged him with a greeting - something like: "How's it going?"

Just then, shots were fired into the SUV. Mr. Martin told his girlfriend, "Get down."

The shooter then moved to the front corner of the vehicle and shot through the windshield, hitting Mr. Martin in the chest.

Mr. Martin's girlfriend called 911 at 12:08 a.m. Both young men died in hospital.

Initially, police released a description of a young, black male on a bicycle as a person of interest.

Residents who looked down upon the scene from their windows saw this person, but detectives do not know how he fits into the narrative.

National Post ong@nationalpost.com

'This isn't Toronto the Good any more

Police yesterday launched a new publicity campaign to draw attention to their investigation into the murders of 25-year-old Dylan Ellis and Oliver Martin. Here are a few words from Mr. Ellis and Mr. Martin's

loved ones:

Susan Martin, Mr. Martin's mother: "Oliver was so happy. He was with his best friend. He was in love. He just finished writing his CFA exam and he knew he had done really well. He had his money saved to travel with Dylan. They were having such a great time [on June 18] that they went back with Dylan, all three of them happy as can be.

"And this horrible, I don't even have a name for somebody who could do this, shoots his best friend in front of him and then shoots him. It just kills me, over and over and over again.

"In England, they banned guns and they don't have these shootings. I don't see why we can't do that here. Handguns have to disappear.

"Somebody knows and saw something and why they're not coming forward and how I can reach them, I don't know. This isn't Toronto The Good any more."

Alan Dudeck, Mr. Martin's stepfather: "It is as if [the vear has passed in one minute. It still feels surreal. It's very difficult to accept losing a wonderful young man and

son who was just jumping off a platform into wondrous things in his life. Coming to terms with it has been the most difficult. It just smacks you in every which way when you least expect it. To look for any rational, logic, understanding, faith-based answer doesn't work. There is no logic, there is no rationale. Whoever did the crime, who knows what is going on in that person's head?"

Karen Ellis-Elia, Mr. Ellis's mother: "There's been no sense of time. It's hard to believe it's been a year. There are things that make you happy to remember. You try to focus on those. There are difficult days, you go through the holidays and the special events in the family.

"You are in shock. You are in mourning, but I think we've worked so hard this year to support each other be together. We tell stories about the boys. Funny stories. To be together to work really hard to remember the positive and beautiful things and not get bogged down. I refused to let Dylan be defined by the way we lost him.

"Dylan was never angry. There was no anger in him. I feel him every day around me. I think of him every day and if I take him in and what he gives me, it's all positive."

Kathleen Ryan, producer of the Peace Dot Love festival and a friend of Mr. Martin's and Mr. Ellis's: "When it happened in June, all we did was sit around on the front lawn of the Ellises and play music. play guitar and let the time pass that would otherwise have been terrible if it was silent. It was the way we decided to heal ourselves and now it is the way we want to get people interested ... and get them to realize that [their donations] are going steer youth at risk from choosing a

life of violence. National Post

dress."

Working where you work.









CapitaDirect

LOAN TO VALUE

79%

79%

64%

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re GENERAL MOTORS CORP., et al.,

tating event in relation to

the shooting took place some

time between the receiving of

the phone call and the SUV

Range Rover returning to the

Richmond Street West ad-

of the high-rise building,

in the middle of Richmond

Street, so that Mr. Martin

could just toss the keys up to

their owner, who was coming

A male figure approached

The SUV pulled up in front

Chapter 11 Case No. 09-50026 (REG)
(Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS'
ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT
WITH VEHICLE ACQUISITION HOLDINGS LLC,
A U.S. TREASURY-SPONSORED PURCHASER
PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors
Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the
"Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009
(the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle
"MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle
Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v)

line for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT
The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the vargate), and (v) the assumption by the Purchaser (GM can elect partial and cashless exercises). based on a 5.00 billion equity value of the Purchaser (6.0K can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as B. THE SALE HEARING

Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bank ruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9-45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcent of the adjourned date at the Sale Hearing.
RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MO-

9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MO-TION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, Vork 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., 'Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecotti, Esq.); (f) Vedder Price, PC., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York Nork 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York Nork 10004 (Attn: David S. Jones, Esq., and Matthew L. Schwartz, Esq.), SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5-00 P.M. (EASTERN TIME) (the "Objection Deadline") and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sal

WEIL, GOTSHAL & MANGES LLP

June 2, 2009

767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines
Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009
You may be a creditor of the Debtors. This notice lists important deadlines. You may want to
consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.nmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.nmcourtgocs.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

give legal advice.

<u>Debtors:</u>
General Motors Corporation Chevrolet-Saturn of Harlem, Inc. Saturn Distribution Corporation

38-0572515 20-1426707 09-50028 (REG) 38-2755764

Saturn Distribution Colporation

O9-3002 (REG)

36-2/33/04

All other names used by the Debtors in the last 8 years:

General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM
Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive
Market Research; Chevrolet-Saturn of Harlem, Inc.; CKS of Harlem; Saturn, LLC: Saturn
Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of

Delaware.

Attorney for Debtors. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL,
GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone:
(212) 310-8000, Facsimile: (212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335
Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. Creditor
with a Foreign Address: Read the information under "Claims."
Deadline to File a Companyint to Determine Dischargeability of Certain Debts: Notice of

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 Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of

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Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

that deadline.

mkruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed in the court's Electronic Case File System (ECF) using an attorney's login and password sued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable file electronically or to submit a copy of your filing on diskette or compact disk (CD), you apfile conventionally, provided that you submit with your filing an affidavit of your inability

Occurrents.

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

905-361-1153 or 1-800-959-9290

Mortgages for Sale 5

Barrie 2nd

Kingston 2nd

Timmins 1st

Wanap 1st

Brantford 2nd